# Long-term phenological data set of multi-taxonomic groups, agrarian activities and abiotic parameters from Latvia, northern Europe

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#### Abstract

A phenological data set collected by citizen-scientists from 1970 to 2018 in Latvia is presented, comprising almost 47,000 individual observations of eight taxonomical groups, in addition to agrarian activities and abiotic parameters, covering in total

10 159 different phenological phases. These original data published offline in annual issues of the Nature and History Calendar (in Latvian, *Dabas un vēstures kalendārs*) have been digitized, harmonized and geo-referenced.

Overall, the possible use of such data is extensive, as phenological data are excellent bioindicators for characterising climate change and can be used for the elaboration of adaptation strategies in agriculture, forestry, and environmental monitoring. The data also can be used in cultural–historical research; for example, the database includes data on sugar beet and maize, the

15 cultivation of which was imposed on collective farms during the Soviet period. Thus, such data are not only important in the Earth sciences but can also be applied to the social sciences.

The data significantly complement current knowledge on European phenology, especially regarding northern regions and the temporal biome. The data here cover two climate reference periods (1971–2000; 1981-2010), in addition to more recent years, and are particularly important in monitoring the effects of climate change. The database can be considered the largest open

20 phenological data set in the Baltics.

The data are freely available to all interested at https://zenodo.org/ <u>https://doi.org/10.5281/zenodo.3982086</u> (Kalvāne et al., 2020).

Key words: Open phenological data, seasonality, climate change, Latvia.

# **1** Introduction

From the relatively narrow study of natural rhythms, phenology has developed into an interdisciplinary field of science, the application of which is constantly expanding. Phenological data are important for agriculture, forestry (Peñuelas et al., 2009), understanding ecological processes (Walther et al., 2002), human health (Dierenbach et al., 2013) (knowledge of allergen flowering times and implementation of early warning and monitoring systems can protect those affected by pollinosis and reduce economic losses due to illness), tourism and education (Kalvāne, 2011), and onsite phenological observations are used

- 30 as ground truth for satellite data calibration (Nagai et al., 2018). Additionally, phenological data are increasingly being used as bioindicators of climate change (Jochner and Menzel, 2015; Menzel et al., 2020; Ovaskainen et al., 2013).
  - The oldest phenological data series in Europe dates back to 1354 and holds the dates of grape harvest in Beaube, Burgundy, France (Labbé et al., 2019), as well as data from 15<sup>th</sup> century France and Austria (Schleip et al., 2008). The earliest known data collection in the Baltic region, although fragmentary in nature, dates back to the 17<sup>th</sup> century, obtained by reconstructing
- 35 the date of the rye harvest in Estonia (Ahas, 2008). In Lithuania and Estonia, more systematic observations have been undertaken in botanical gardens: when the Botanical Garden of Vilnius University was founded in Lithuania in 1782 (Romanovskaja and Baksiene, 2008) and in 1865 with the founding of the Botanical Garden of the University of Tartu in Estonia (Ahas, 2008). In Russia, a network of volunteer observers was established in 1848, when the Russian Geographical Association distributed a questionnaire to the scientific community, including schoolteachers (Ovaskainen et al., 2013).
- 40 Fragmentary data on phenology on the territory of present-day Latvia can be found in the collections of German clergies, as well as in the mid-19<sup>th</sup> century collections of articles of the Riga Society of Nature Researchers (in German, *Naturforscher-Verein zu Rīga*; in Latvian, *Rīgas Dabaspētnieku biedrība*). Systematic networks of voluntary observers across the Baltic states were established in the 1920s (Ahas, 2008; Grišule and Briede, 2008; Romanovskaja and Baksiene, 2008) and have, with varying success and changes in the maintainers of the data, continue to operate to this day, continuing the development an
- 45 extremely valuable database.

Here we have described the significance of phenological data and the history of phenology in Latvia. We have evaluated the quality and reliability of the phenological data, describing the methods of data quality assessment and the structure of the database in detail. We have outlined the potential for its use in climate change research as an example of seasonal, chronological analysis (phenological calendar method) and long-term and annual fluctuation assessment. The presented data cover a period

50 of almost 50 years, including not only plant phenology, but also animal, insect, fungal phenology, as well as agrarian seasonal practices and abiotic parameters such as first snow, frost, and ice melting.

The goal of the publication is to (1) contribute to open data and science in the field of phenology, (2) outline the possible applications of the phenological data set, and (3) provide insight into the development of phenology in Latvia. Data set include 159 phenological phases over 1971 to 2018 for eight taxonomic groups, as well as abiotic and agrarian phenomena that can be

55 attributed to a temporal biome in northern Europe.

The greatest value of our data is the large number (159) of reported phenological occurrences, which allows one to not only fully characterize the annual seasonal developments across the Latvian landscape, but also analyse long-term changes, mainly in the context of climate change. It is important to note that the data are not only useful for the Earth sciences, but they also have societal value. Agrarian observations allow one to gain insight in cultural and historical events: for example, the database

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- 60 contains data on the initiation of grazing in Latvia. Historically, the first cattle grazing after the long winter (Latvia has 96 to 155 days frost days annually (Avotniece et al., 2017)) was a significant event, which was celebrated by entertainment like traditional water fights (*rumulēšanās* in Latvian). Along with changes in agricultural practices, such events were no longer recorded. During the Soviet period, volunteer observers recorded maize (*Zea mays*) and sugar beet (*Beta vulgaris*) phenology,

which had previously not been cultivated often in Latvia and were in a way "imposed". Observations of maize and sugar beet

65 were recorded over 1970 to 1976. The publication takes an expanded look at the application of data in the Earth sciences. The phenological data described here are available in the Zenodo data repository at <a href="https://doi.org/10.5281/zenodo.3982086">https://doi.org/10.5281/zenodo.3982086</a> (Kalvāne et al., 2020), and integrated into the common European phenological database PEP725 (Pan European Phenology Project) (Templ et al., 2018).

## 70 2 Methods

#### 2.1. Data source

The original, paper publication of the data set can be found in the Nature and History Calendar yearbooks (in Latvian, *Dabas un vēstures kalendārs*; (Fig. 1), from 2005 in Nature and History (in Latvian *Daba un vēsture*) and from 2014 in the Yearbook of [the] Latvian Newspaper (in Latvian, *Latvijas Avīzes Gadagrāmata*), where the phenological observations from last year is

- 75 presented. The original data source is volunteer observations (Fig. 2).
- With a varying degree of success, and along with changes of the data maintainers, this network of volunteer observers has been operating since 1927, with interruptions during World War II. In this publication we have collected phenological data, digitising them from the above-mentioned sources for the last two climatic reference periods (1971–2000; 1981–2010), as well as for more recent years, which are especially important for monitoring the effects of climate change.
- 80 The largest number of observation points or stations (34) and the largest number of observations (3107) were recorded in 1976. More recently, observations were only taken at 7–10 points. Observations are published annually in the yearbook regarding about 70–110 different phenological phases, covering different taxonomic groups, as well as abiotic and agrarian phenomena. In this data source (Nature and History Calendar), the starting dates or first occurrence in the observation area of a given phenomenon are usually fixed. They are grouped by season: spring, summer and autumn.
- In total, the database contains almost 47,000 records of 159 different phenological phases from 103 observation points (Fig. 4). Observations of the same phenological phase from the same location are considered a single data series. According to this definition, there are 7892 data series. However, there are only 1980 data series with 10 or more yearly observations.

	1973. gada pavasara									tenoloģiskās parādības Tabulu sastādijusi L. Ozola								zola						
	Vietas nosaukums	Atlidoja strazdi	Sākās bērzu sulu cirku- lācija	Sāka ziedēt lazdas	Izlidoja pir- mās bites	Atlidoja dzērves	Atlidoja bezdeligas	Sāka plaukt ērkšķogu lapas	Sāka plaukt upeņu lapas	Sāka plaukt ievu lapas			Sāka plaukt bērzu lapas	Sāka ziedēt kļavas	Sāka plaukt klavu lapas	Sāka plaukt ceriņu lapas	Sāka ziedēt ērkšķogas	Sāka ziedēt pienenes	Sāka plaukt ābeļu lapas	Sāka ziedēt upenes	Sāka ziedēt ievas	Sāka ziedēt ķirši	Sāka ziedēt ābeles	Sāka ziedēt ceriņi
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Vergale     Zhizpute     Zhizpute     Zhizpute     Apenkule     Code     Licipiatone     Licipiatone     Jelgava     Kode     Statiakalns     Statiakalns     Statiakalns     Statiakalns     Alükane     Aiukane     Zvecpiebalga     Madliena     Kereta     Statika     Cesvaine     Dzelzava     Lubāna     Zvidziena     Aduliena     Subate     Viškj     Skaune	8.111 24.111 24.111 10.111 13.111 10.111 15.111 15.111 15.111 15.111 15.111 15.111 15.111 15.111 15.111 15.111 15.111 15.111 15.111 15.111 23.111 24.111 24.111 24.111 24.111 24.111 25.111 26.111 26.111 26.111 26.111 26.111 26.111 26.111 26.111 26.111 26.111 26.111 26.111 27.1111 27.1111 27.1111 27.1111 27.1111 27.1111 27.1111 27.1111 27.1111 27.1111 27.1111 27.1111 27.1111111 27.1111 27.1111 27.111111111 27.11111111111111111111	10.111 13.111 13.111 22.111 22.111 23.1111 23.1111 23.1111 23.1111 23.1111 23.1111 23.1111 23.1111	20.111 23.111 23.111 22.111 24.111 23.111 10.1V 11.111 26.111 26.111 26.111 26.111 26.111 26.111 27.111 30.111 27.111 30.111 27.111 27.111 29.111 29.111 29.111 29.111	$\begin{array}{c} 10.1111\\ 10.1111\\\\ 16.111\\\\ 28.111\\ 14.111\\ 14.111\\ 15.111\\ 15.111\\ 15.111\\ 15.111\\ 125.111\\ 125.111\\ 14.111\\ 14.111\\ 14.111\\ 15.111\\ 25.111\\ $	28.1111 27.1111 13.1V 20.1V 26.1V 14.1V 24.1V 24.1V 24.1V 18.111 16.111 25.1V 20.1V 18.1V 31.111 20.1V 18.1V 27.111 27.111	6.V 8.V 2.V 4.V 5.V 1.V 5.V 31.V 29.IV 3.V 1.V 29.IV 3.V 1.V 2.V 4.V 2.V 4.V 2.V 4.V 2.V 4.V 2.V 4.V 2.V 4.V 2.V 4.V 2.V 4.V 2.V 4.V 2.V 2.V 4.V 2.V 2.V 2.V 2.V 2.V 2.V 2.V 2.V 2.V 2	10.1V 24.1V 16.1V 2.V 2.V 2.V 20.1V 27.1V 22.1V 22.1V 2.V 2.V 2.V 2.V 2.V 2.V 2.V 2.V 2.V 2.	15.1V 3 17.1V 17.1V 12.1V 12.1V 12.1V 13.1V 14.1V	26. IV 1. V 24. IV 24. IV 26. IV 19. IV 19. IV 19. IV 19. IV 22. IV 24. IV 26. IV 26. IV 25. IV			4.V 3.V 5.V 2.V 2.V 30.IV 30.IV 30.IV 30.IV 30.IV 30.IV 30.IV 30.IV 3.V 3.V 5.V 3.V 3.V 4.V 3.V 4.V 2.V 3.V 4.V 2.V 3.V 5.V 5.V 3.V 5.V 5.V 3.V 5.V 5.V 3.V 5.V 5.V 3.V 5.V 5.V 3.V 5.V 5.V 5.V 5.V 5.V 5.V 5.V 5.V 5.V 5	20.V 7.V 16.V 18.V 3.V 3.V 3.V 3.V 5.V 5.V 5.V 5.V 5.V 5.V 5.V 5.V 5.V 5	10 V 22 V 22 V 22 V 22 V 22 V 5 V 5 V 5 V 5 V 5 V 5 V 5 V 5 V 4 V 10 V 8 V 4 V 13 V 13 V 13 V 13 V 10 V 10 V 2	25. IV 4. V 2. V 6. V 30. IV 12. V 30. IV 24. IV 12. V 30. IV 5. V 30. IV 5. V 5. V 5. V 5. V 5. V 12. V 6. V 30. IV 25. V 30. IV 27. IV 12. V 6. V 30. IV 20. IV 2	8.V 2.V 6.V 14.V 20.V 20.V 7.V 20.V 7.V 20.V 7.V 14.V 14.V 16.V 16.V 11.V 20.V 20.V 20.V 14.V 14.V 14.V 14.V 14.V 20.V 14.V 14.V 14.V 20.V 14.V 20.V 14.V 20.V 14.V 20.V 20.V 20.V 20.V 20.V 20.V 20.V 20	12. V 2. V 10. V 14. V 5. V 9. V 15. V 15. V 15. V 20. V 15. V 20. V 20	9.V 5.V 12.V 6.V 6.V 1.V 14.V 15.V 8.V 12.V 14.V 15.V 15.V 15.V 15.V 15.V 15.V 16.V 16.V 17.V 16.V 17.V	10. V 12. V 14. V 19. V 19. V 19. V 19. V 10. V 10	$\begin{array}{c} 15 \ V \\ 18 \ V \\ 10 \ V \\ 10 \ V \\ 10 \ V \\ 15 \ V \\ 20 \ V \\ 20 \ V \\ 20 \ V \\ 10 \ V \ V \ V \ V \ V \ V \ V \ V \ V \ $	23 V 21 V 21 V 21 V 21 V 21 V 21 V 21 V 21	26 V 24. V 27. V 27. V 22. V 22. V 18 V 18 V 22. V 22. V 23. V 23. V 23. V 25.	25.V 30.V 30.V 28.V 30.V 24.V 24.V 25.V 25.V 25.V 25.V 25.V 25.V 25.V 25

90 Figure 1: Example of the original paper publication of phenological observations for spring 1973 in the 1974 issue of the Nature and History Calendar yearbook (in Latvian, *Dabas un vēstures kalendārs;* "Nature and History Calendar, 1974", the National Library of Latvia, Copyright Owner Unknown").

The table in the image shows phenological observations recorded in different locations (1.Vērgale, 2.Aizpute... 26.Visķi, 27.Šķaune); on header row phenological phases are mentioned: first individuals – starlings (in Latvian, *atlido strazdi*) etc.

# FENOLOĢISKIE NOVĒROJUMI

#### **VASARAS BEIGAS- RUDENS**

822	GADS- 2012	<u>/</u> -		
NOVĒROŠANAS VIETA-	azdona	, NOVADS-	Maderas	
NOVĒROTĀJA vārds, uzvārds-	Sportina	Felše		;

Koki, krūmi, ogulāji	Augļu nogatav.	Lapu dzeltēš.	Lapu krišana	Nogatavošanās	Datums		
Baltalksnis	11. 09	÷	26.09.	Meža zemenes	18.06.		
Lazda		04.08.	24.09.	Māju zemenes	19.06.		
Kārkli (vītoli)		14.09.	29.09.	Meža avenes	30.06.		
Apse		29.08.	29.09.	Māju avenes	30.06		
Bērzs		14.08.	14.09.	Mellenes	01.07.		
Klava		04.09.	24.09.	Brüklenes	28. 07.		
leva		28.07.	04.09.	Dzērvenes	28.08.		
Osis		01.10.	04.10.				
Akācija		29.08.	12.09.	Parādības nosaukums	Datums		
Mežroze		05.09.	12.09	Virši- ziedēšana	12.07.		
Zirgkastana		06.09.	24.09.	Siena pļaujas sākums	20.06		
Ceriņš	- 19	16:09.	26.09.	Ziemāju sējas sākums	-		
Pilādzis		08.09.	21.09	Pirmās baravikas	29.06		
Erkškoga	11.07.	16.08	10.00	Pirmās apšu bekas	168.66.		
Jaņoga	03.04.	23.08.	<b>10.</b>	Pirmās rudmieses	25.08.		
Upene	11.07.	16.08.	02.10.	Beidz ganīt lopus	01.10.		
Ķirsis	Ca. 07.	11.09	14.09.	Pēdējā aršana	09.10.		
Ābele	14.08.	18.09.	29.09.	Pēdējais pērkons	07.10.		
Bumbiere	28.08	24.09.	29.09.	Pirmā salna uz augsnes	23.08.		
Liepa		04.09.	21.09.	Pirmais sniegs	26.10		
					10 00		
Ozols		26.09.	02.10.	Dzeguze beidz kūkot	ay9.06		
Ozols Jasmīns		26.09.	02.10.	Dzeguze beidz kūkot Bezdelīgas- aizlido	24.09		
Ozols Jasmīns Zalktene		26.09. 29.09. 27.09.	02,10. 05.10. 29.09.	Dzeguze beidz kūkot Bezdelīgas- aizlido Stārķi- aizlido	24.09		
Ozols Jasmīns Zalktene	-	26.09. 29.09. 27.09.	02.10. 05.10. 29.09.	Dzeguze beidz kūkot Bezdelīgas- aizlido Stārķi- aizlido Dzērves- aizlido	29.06 24.09 23.08 01.10		
Ozols Jasmīns Zalktene Krāšņumaugu a	iedēšanas sā	26.09. 29.09. 27.09.	$\begin{array}{c} 02.10\\ 05.10\\ 29.09\\ \end{array}$	Dzeguze beidz kūkot Bezdelīgas- aizlido Stārķi- aizlido Dzērves- aizlido Zosis- aizlido	29.06 24.09 23.08 01.10. 22,20		
Ozols Jasmīns Zalktene Krāšņumaugu z Asteres	iedēšanas sā	26.09. 29.09. 27.09. <b>k.</b>	$\begin{array}{c} 02 \cdot 10 \cdot \\ 05 \cdot 10 \cdot \\ 3 \cdot 9 \cdot 09 \cdot \end{array}$ $\begin{array}{c} \textbf{Datums} \\ 3 \cdot 9 \cdot 07 \cdot \end{array}$	Dzeguze beidz kūkot Bezdelīgas- aizlido Stārķi- aizlido Dzērves- aizlido Zosis- aizlido Pēdējie strazdi	29.06 2,4.09 23.08 01.10. 22,10 02.10		

Piezīmes par rudeni: Ruolens litaine un mitrs. Nav atvasaras. Raža labītai varena, grūti novārt, nepietien iespēju žāvišanai. Dauds, meža ogu ceu ridkstu. Ate bargi pērkona negaisi, priesa, virpul viesuli, arī cez ūctens virsmām. 26.10. pir mais sniegs, bizume-23, Hcm. 28.10 uzsalis leolus - 0,5 cm biezermot. 30.10. nanti temperatūra - 9°.

Figure 2: Excerpt from the notes made by voluntary observer, Leontīna Pelše, in Lazdona, in autumn of 2012.

Leontīna Pelše generally described autumn (handwriting text below the table): "autumn is wet and rainy, without indian summer. Harvest is good. A lot of berries and nuts. Often thunderstorm, hail. The first snow was on 26 October, 23.4 cm. 28

100 October: first river ice. 30 October: Air temperature during night -9°C". The coordinates of the administrative units (village or town) were recorded as the location of the reported observations; it is evident that these were not the exact locations of actual observations. The locations of the observations were coded by the village or town name.

The dates were entered into an Excel spreadsheet following the format of the original publication, with each sheet including

105 the year of observations, further the data set was processed in R (R Core Team, 2019). We have coded the phytophenological phases according to the BBCH scale (Meier et al., 2001). For the start of crop sowing, we assigned code BBCH00 (Dry seed, innate or enforced dormancy, tuber not sprouted); however, the sowing date usually is the end date of this phase rather than starting date.

#### 2.2. Quality control

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- 110 A multi-step quality control procedure for the presented data set was adopted. There are two main sources of possible errors in the data set: (1) errors related to the digitization of the paper publications and (2) errors related to observations, processing and publication in the original source. If identified, the errors of the first type were corrected manually. The presence of the second type of errors can only be inferred from internal inconsistencies of impossible or implausible values of reported observations. When such internal inconsistencies were identified, the values were flagged in the final data set, but not
- eliminated. The user of the data set can themselves decide to exclude such flagged values. The following error screening procedure, similar to that used by Rutishauser et al. (2019), was used.
  - Test-1: Global outlier identification was applied if at least 4 observations of the given phase in a given year were available; 98.4% of all observations met this criterion. At first, deviation of each observation from the median value (F<sub>med-dev</sub>) for the given year and phenological phase for all stations was calculated. Then, the phenophase specific standard deviation (SD<sub>med-dev</sub>) of the differences between yearly median (F<sub>med-dev</sub>) and actual observation for all years and stations combined was calculated. All observations deviating from yearly median by more than 4 standard deviations F<sub>med-dev</sub> > 4 SD<sub>med-dev</sub> were double checked against the original publication and corrected if necessary. After that, the remaining observations not passing Test-1 were individually considered by authors and, if so decided, flagged as implausible. After manual correction of typing errors, only 16 observations were flagged by Test-1 and only 4 of these observations were flagged as implausible according to expert judgement (Fig. 3);
    - 2. **Test-2:** Local outlier identification was carried out for series where there are more than 10 observations for a given phenological phase (65% of all observations). Observations that deviated from the station median of the given phenological phase by more than 3 standard deviations were flagged and double checked for typing errors against the original paper publication. After error correction, 94 observations were flagged by Test-2 and 9 of those were flagged as implausible according to expert judgement (Fig. 3);
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3. Test-3: This test examines the impossible order of phenological phases. Certain phenological phases must follow a strict order; e.g. fruiting (BBCH87) can take place only after flowering (BBCH61). We defined two lines of phase order: vegetative and generative. We checked these for each species, station and year. A special case is the development of winter cereals: it is normal that sowing and emergence takes place in the autumn, after the onset of the spring and summer development phases. Therefore, the arbitrary code "ReassumedGrowth" instead of regular BBCH is assigned as the first number in spring development. In Test-3 we were able to consider only 9214 or 19.6% of all observations. Of those, only 14 (0.15%) failed this test and were marked both as "Wrong order" and "Implausible" (Fig. 3).

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The questionable observations identified in Test-1 and Test-2 were evaluated by experts (the authors of this publication) and were flagged as "implausible" if considered unrealistic. Test-1 and Test-2 were reiterated after excluding implausible values. In total, only 43 observations (less than 0.1% of the data set) were flagged as "implausible".



Figure 3: Association between Test-1 (standard deviation from yearly median of the given phase) and Test-2 (standard
deviation from station median of the given phase); black lines indicate thresholds of 4 (Test-1) or 3 (Test-2) standard
deviations.

#### 2.3. Temporal trends

In the presented data set, the time series from individual observation locations are rather short. There are indications in the literature that a shift in meteorological conditions in the Baltic region occurred around 1990 (Apsīte et al., 2013; Jaagus et al.,

150 2017). Similar Europe-wide changes to earlier spring phenology starting from 1988 was reported by Wu et al. (2016). However, to gain insight into the temporal phenological trends, we sub-selected series that match two criteria: 1) at least four observations before 1987 and 2) at least four observations after 1992. This ensures that data points from either side of 1990 are included.

Further, we calculated a simple linear trend for each station-phase time series and aggregated them along the lines of major phase groups: start of leaf unfolding (BBCH11), flowering (BBCH61), ripening (BBCH83-87) and plant senescence (BBCH92-93), first arrival and departure of migratory birds, in addition to abiotic and agrarian phenological phases.

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# 2.4. Phenological calendar

The overview of the most observed phenological phases and their arrangement can be presented as phenological calendar. We selected only phases with more than 500 observations, arranged them by the average reported date of phase onset and presented as a boxplot. The box plot was supplemented with relative number of yearly observations indicated by density plot. The phenological calendar includes data on 46 phenological phases, arranged in chronological order by the median values.

#### **3 Results**

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## 3.1. The history of phenology in Latvia – a brief overview

For Latvia, fragmentary phenological data can be found in certain regions in the diaries of clergy (Jansons, 1929; Kalvāne, 2011) from the beginning of the 19<sup>th</sup> century. The first published data on the phenology of birds, bees and crops were published in 1866 in Terbata (now Tartu, Estonia) in Korrespondenzblatt der Naturforscher-Vereins zu Riga (Naturforscher-Vereins zu Riga, 1867). In the beginning of the 20<sup>th</sup> century, the text Nature phenomena in annuals changes by Jesens (1920) on the

- Vidzeme and Kurzeme areas was published with encouragement for people "to observe nature and to diligently record information about plants (budding, flowering) and insects and other animals (awakening, appearance), birds (arrival), as well as to take notes on ice moving in rivers, the first thunder, etc.".
- 170 The network of systematic observations was established in 1927 under the leadership of the Meteorological Institute of the University of Latvia. Guidelines for observations were developed for the primary research objective of "closer links between plant distribution and meteorological phenomena and provision of results that support conclusions based on meteorological data" as phenological data were seen as complementary to a region's climatic information (Jansons, 1929). The guidelines also stated that "...it is also important that the observation includes plants that are indeed well-known, which are related to some
- 175 other interests, including some quite practical ones, and such that can be observed, one could say, right before the eyes" (Jansons, 1929). It should be noted that the guidelines have not changed significantly over time. The text Phenological Observations in Latvia was published until 1935. Observations were taken at more than 70 different points and this was the largest observation network to operate in Latvia.

Phenological data for the 1940s and 1950s were summarised in the publications of Zirnītis (1956) as the average period values,

180 without indicating the sources of the obtained data, which might have been for political reasons. Information is lacking about the maintainer of data during this period.

After World War II the network of phenological observations was renewed by the Hydrometeorological Service. Observations about crops and wildlife were taken at 20 meteorological stations and 20 posts. The obtained data were used for agricultural purposes. Since the establishment of the Phenological Commission of the Geographical Society of the Latvian Soviet Socialist

185 Republic in 1959, a network of public correspondents, phenologists, has operated the Society (Sproge, 1979). Since 1971, phenological data have also been published annually in the Nature and History Calendar, which have been digitised as part of the study.

In recent years (since 1999) the phenological network has been voluntarily coordinated by the co-author, Ģērmanis, continuing to send observation questionnaires, data forms (Fig. 2) and publications of the Nature and History Calendar, and from 2014,

- 190 of the Yearbook of [the] Latvian Newspaper Voluntary. Observers, phenologists, annually record more than 200 different phenological phases: the development of 23 types of trees (from leaf budding to the beginning of leaf fall), the flowering phase of 52 plants, migration of 14 migratory birds, ripening phase for 7 plants, the characterization 7 crops (from sowing to harvest), 11 zoo-phenological phenomena, and 13 economic activities, as well as the so-called inanimate phenomena such as ice moving, the first snow (statistics from the observation templates of recent years). A selected subset of the submitted data have
- 195 been published in the Nature and History Calendar.

In parallel with the traditional network of volunteer observers, natural observations in Latvia are recorded in the Dabasdati.lv portal, maintained by the NGO, Latvian Fund for Nature. A smartphone application is also available that has significantly increased interest in nature observations. For example, in the first 3 months of 2020, more than 34,000 observations (16,000 with photographs) were recorded, mainly of birds as Latvia has a long history of ornithology (Priedniece, 2020).

200 Ornithological data are published on the latvijasputni.lv online portal.

#### 3.2. Description of phenological data (database structure, data availability)

#### **3.2.1. Database structure**

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Digitised, historical data of volunteer observers after data quality control (see the section of methods) are combined in a database. The data are freely available at https://zenodo.org/repository at https://doi.org/10.5281/zenodo.3982086.



Figure 4.: Site and observation point locations and quantity of available data; duration given in years.

The data is available at <u>https://zenodo.org/repository</u>, <u>https://doi.org/10.5281/zenodo.3982086</u> (Kalvāne et al., 2020). The data fields are as follows (Fig. 5):

	1.	Station: observation station name
210	2.	Year: year of observation
	3.	Season: season of observation as indicated in the primary publication
	4.	Taxonomic_group: taxonomic group of the species observed or grouping of non-biological phases
		("Abiotic" for meteorological phenomena and "Agrarian" for agrarian activities)
	5.	Species: English name of the species observed, or description of phenomena observed in case of
215		abiotic occurrences
	6.	Species_Latin: Latin name of the species observed
	7.	Phenophase: description of phenological phase observed
	8.	DoY: day of the year of the first observation of the phase
	9.	Date: date of the first observation of the phase
220	10.	BBCH: attributed BBCH code for phenological phase observed, where applicable
	11.	Decimal_longitude: longitude of observation site as decimal degrees
	12.	Decimal_latitude: latitude of observation site as decimal degrees
	13.	Geodetic_datum: geodetic reference system (EPSG:4326; WGS 84; World Geodetic System 1984)
	14.	Wrong_order: flag indicating if the order of the reported phases of the same taxon at a given station
225		and year is not realistic (TRUE) or realistic (FALSE)
	15.	Implausible: flag indicating of the reported date of phenological phase is highly unrealistic (TRUE) or
		realistic (FALSE)

Station	Year	Season	Taxonomic_group	Species	Species_Latin	Phenophase	DoY	Date	BBCH	Decimal_longitude	Decimal_latitude	Geodetic_datum	Wrong_order	Implausible
Daugavpils	2016	spring	Abiotic	snow cove	NA	last occurrence	86	2016-03-26	NA	26.5963034	55.94009347	4326	FALSE	FALSE
Daugavpils	2016	spring	Abiotic	river ice b	NA	first occurrenc	37	2016-02-06	NA	26.5963034	55.94009347	4326	FALSE	FALSE
Daugavpils	2016	spring	Abiotic	river ice b	NA	last occurrence	39	2016-02-08	NA	26.5963034	55.94009347	4326	FALSE	FALSE
Daugavpils	2016	spring	Abiotic	thunder	NA	first occurrenc	124	2016-05-03	NA	26.5963034	55.94009347	4326	FALSE	FALSE
Daugavpils	2016	spring	Birds	white stor	Ciconia ciconia	first individuals	93	2016-04-02	NA	26.5963034	55.94009347	4326	FALSE	FALSE
Daugavpils	2016	spring	Birds	common o	Cuculus canoru	first male song	122	2016-05-01	NA	26.5963034	55.94009347	4326	FALSE	FALSE
Daugavpils	2016	spring	Birds	thrush nig	Luscinia luscinia	first male song	124	2016-05-03	NA	26.5963034	55.94009347	4326	FALSE	FALSE
Daugavpils	2016	spring	Birds	common s	Sturnus vulgaris	first individuals	119	2016-04-28	NA	26.5963034	55.94009347	4326	FALSE	FALSE
Daugavpils	2016	spring	Insects	butterfly	NA	first occurrenc	84	2016-03-24	NA	26.5963034	55.94009347	4326	FALSE	FALSE
Daugavpils	2016	spring	Plants	snowdrop	Galanthus nival	beginning of flo	48	2016-02-17	BBCH61	26.5963034	55.94009347	4326	FALSE	FALSE
Daugavpils	2016	spring	Plants	lily-of-the	Convallaria maj	beginning of flo	129	2016-05-08	BBCH61	26.5963034	55.94009347	4326	FALSE	FALSE
Daugavpils	2016	spring	Plants	common o	Taraxacum offi	beginning of flo	110	2016-04-19	BBCH61	26.5963034	55.94009347	4326	FALSE	FALSE
Daugavpils	2016	spring	Plants	bird cherry	Padus avium Mi	beginning of flo	123	2016-05-02	BBCH61	26.5963034	55.94009347	4326	FALSE	FALSE
Daugavpils	2016	spring	Plants	lilac	Syringa vulgaris	beginning of flo	130	2016-05-09	BBCH61	26.5963034	55.94009347	4326	FALSE	FALSE
Daugavpils	2016	spring	Plants	apple	Malus domestic	beginning of flo	127	2016-05-06	BBCH61	26.5963034	55.94009347	4326	FALSE	FALSE
Daugavpils	2016	spring	Plants	silver birch	Betula pendula	first leaves unf	107	2016-04-16	BBCH11	26.5963034	55.94009347	4326	FALSE	FALSE
Daugavpils	2016	spring	Plants	bird cherry	Padus avium Mi	first leaves unf	106	2016-04-15	BBCH11	26.5963034	55.94009347	4326	FALSE	FALSE
Daugavpils	1972	spring	Abiotic	snowmelt	NA	last occurrence	80	1972-03-20	NA	26.5963034	55.94009347	4326	FALSE	FALSE
Daugavpils	1972	spring	Abiotic	day with t	NA	last occurrence	86	1972-03-26	NA	26.5963034	55.94009347	4326	FALSE	FALSE
Daugavpils	1972	spring	Abiotic	river ice b	NA	last occurrence	79	1972-03-19	NA	26.5963034	55.94009347	4326	FALSE	FALSE
Daugavpils	1972	spring	Abiotic	spring fros	NA	last occurrence	130	1972-05-09	NA	26.5963034	55.94009347	4326	FALSE	FALSE
Daugavpils	1972	spring	Abiotic	thunder	NA	first occurrenc	108	1972-04-17	NA	26.5963034	55.94009347	4326	FALSE	FALSE
Daugavpils	1972	spring	Birds	common s	Sturnus vulgaris	first individuals	72	1972-03-12	NA	26.5963034	55.94009347	4326	FALSE	FALSE
Daugavpils	1972	spring	Birds	Eurasian s	l Alauda arvensis	first male song	75	1972-03-15	NA	26.5963034	55.94009347	4326	FALSE	FALSE

Figure 5: An excerpt from the database, shows the structure of the database.

#### 230 3.2.2. Phenological phases

The database contains data on eight different taxonomic groups, as well as on abiotic phenomena (first snow, snowmelt, ice moving, first thunder, first and last frost) and agrarian activities (planting of seedlings, planting and harvesting of potatoes, ploughing in autumn, etc.). However, it should be noted that the largest data group is for plants (almost 70%), the second largest group is birds (11%), followed by abiotic phenomena (8%), agricultural data (7%) and insects (3%). Other taxonomic groups comprise less than 1% (Fig. 6). From the taxonomic group of plants, almost half of the observations are recorded about





Number of observations

# Figure 6: Number of observed phases and observations across taxonomic groups; note that both axis are on the logarithmic scale.

- 240 The number of observations for individual phases ranged from 11 for the beginning of flowering of the European ash (*Fraxinus excelsior*; BBCH61) to 743 for the beginning of flowering of the common dandelion (*Taraxacum officinale*; BBCH61). Generally, between 70 and 79 phases were reported up until 2002, while starting from 2003, between 101 and 107 phases were reported. The years 1971 and 1973 had exceptionally low numbers of reported phases (46 and 51 respectively) while 1970 and 1976 had exceptionally higher numbers of reported phases (109 and 117 respectively). In recent years, for example,
- 245 observations of the flowering of the snowdrop (*Galanthus nivalis*) and the first mushrooms observed have been published. The majority of volunteers note the first observed specimen/individual, which is often the earliest value, rather than the average value specific to the observation area, which is important to keep in mind when using these data. According to one volunteer observer (Ģērmanis Agris, personal communication 2020), it usually takes another 2 to 3 days for other specimens/individuals to reach the specified developmental stage reported in the observations.
- 250 Overall, the quality of the data can be assessed as high, as evidenced by the very low proportion of observations that were determined to be unrealistic. For example, data from the same source (Nature and History Calendar) were successfully used

to calibrate the initial model of the budding and flowering of the bird cherry (*Padus avium*) and silver birch (*Betula pendula*; Kalvāns et al., 2015). The uncertainty of the model (2 to 4 days) was comparable or higher than in other similar studies (Siljamo et al., 2008).

# 255 **3.2.3. Data limitations**

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When using the data, it is important to note that the georeferencing was approximate; the observers record the first instance of the phenomenon; most of the observations represent the spring phases; 4. the number of observation points varies from year to year:

- 1. A significant shortcoming of the database, the lack of metadata must be mentioned; we only know the approximate
- 260 location of observation points. The coordinates of administrative units were taken as the location of the reported observations although it is evident that this is not the exact location of the actual observation. However, the study region (Latvia) is on the East European Plain with poorly articulated terrain and elevations not exceeding 311 m above sea level; considering the relatively flat and homogeneous territory, this should not have a major impact when analysing data globally or regionally.
- As is common in an area of strong seasonality, the volunteer observers often pay more attention to the spring phases and less to summer or autumn, which may affect the data analysis, such as annual lengths or assumptions about growth stages and length.
  - 3. Volunteers record the *first* appearance of the phenomena in the area. It is possible that the significance of phenological trends has also been influenced by the methodology of data collection. Voluntary observers do not observe the specific individuals from year to year but record the earlier observed value: this is event monitoring and not status monitoring. For example, in the study by Forrest and Miller-Rushing (2010), it was stated that larger plants (with better physiological conditions) bloom earlier than smaller ones in the same population. Also, the healthiest birds lay eggs earlier than those that are in a weaker physiological state (Forrest and Miller-Rushing, 2010).
- 4. The number of observers varies greatly from year to year, reaching a peak in the 1970s, and no continuous data series from 1970 to 2018 are available for any observation point (Fig. 7), which is required for analyses of long-term changes and for regional studies. There are two ways to solve this problem. The usual approach is to combine a series of observations from adjacent observation points, as has been done in the past (Kalvane et al., 2009). The second approach is to calibrate the phenological model using the available observation data set and to use, for example, gridded meteorological data (E-OBS), data of reanalysis or operational meteorological models for regional calculations (Kalvāns et al., 2015; Wu et al., 2016).

The above-mentioned factors must be considered before using the data in our database; however, they do not reduce the value of the database or the applicability of the data.

# 3.3. Applicability of phenological data: temporal changes and seasonality in the landscape

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A large amount of data, as in our case, allows one to describe chronological changes in the landscape in general – the phenological calendar method – and to analyse long-term data changes that serve as evidence of climate change. This makes it possible to compare annual fluctuations in the context of both species and region.

#### **3.3.1.** Seasonality in the landscape

Phenological calendars are long-established, identifying the most important indicator species (specific, characteristic and easily identifiable development phase) (Kalvāne, 2011) or by describing natural seasonal phenomena in general. The methods of

290 creating phenological calendars and the forms of representation differ, but their goal is to demonstrate events in nature in chronological order.

In this study, based on the quality of the data (phenological phases were selected with at least 500 observations throughout Latvia), a phenological calendar for the temporal biome has been created.

- In Latvia, snowmelt marks the beginning of the phenological season, but the end of it is marked by leaves falling off the apple tree (*Malus domestica*; BBCH93). In total, 46 phenological phases are described in the calendar. As can be seen in Fig. 7, the spring and autumn phases show a relatively larger scattering of values, i.e. larger interannual variation. For example, the beginning of flowering of pioneer species (Kolářová et al., 2014) such as hazel (*Corylus avellana*) and grey alder (*Alnus incana*; BBCH61) in Latvia may occur from the end of December to the beginning of May (Kalvāne and Kalvāns, 2021). It should be noted that during recent years, the beginning of flowering can already be observed in March. The timing of the
- 300 summer phases is more consistent. In general, the green-up in Latvia is observed from end of April to the beginning of May. As it is an area with high seasonality, which includes a long winter period, it is reasonable that spring indicators are recorded more often than, for example, summer or autumn phases.



Figure 7: Phenological calendar for Latvia – chronological sequence of phenological phases. Phases selected with > 500305 observations, plotted as a boxplot, where the median value is the vertical line, the sides of the boxplot are correspondingly 25<sup>th</sup> and 75<sup>th</sup> quartiles, the whiskers extend to 1.5 times the distance between the first and third quartiles, and the dots are any remaining outliers. The right panel shows the number of observations per year.

Figure 7 shows that the data coverage varies from year to year - most observations are recorded in the 1970s, and recently the

310 number of observations has been declining.

315

#### 3.3.2. Phenological data as the representative of long-term and annual fluctuations

Analysis of phenological trends is a generally accepted method in bioclimatology, which characterises both long-term and short-term changes. Figure 8 shows the flowering of hazel (*Corylus avellana*) as the phenological indicator of the beginning of spring, the flowering of linden (*Tilia cordata*) marks the middle of summer, while the yellowing of the leaves of the silver birch (*Betula pendula*) in the Baltic region (Kalvāne, 2011) is considered to be the beginning of autumn.



Figure 8: Long-term and annual phenological changes in Latvia: examples of the beginning of the flowering of hazel (*Corylus avellana*; BBCH61) and linden (*Tilia cordata*; BBCH61), and yellowing of the leaves of silver birch (*Betula pendula*; BBCH92) from 1970 to 2018; all available observation data of the given phases are plotted.

320 Autumn phases (both of birch and other wild deciduous trees) are characterised by large annual variations of observation points. Within one year, yellowing can be recorded in the range of up to 2 months. Interestingly, after the year 2000, the observations become even more heterogeneous – the data demonstrate a larger deviation in the observation points. We explain this with changes in the humidity regime – in recent years, the yellowing of the leaves due to drought has become more

common (also observed for linden, Tilia cordata). In general, the spring and summer phases tend to occur earlier, and the

325 characteristics of autumn trends are less pronounced.

Phenological observations are mentioned in the scientific literature as bioclimatic indicators of climate change, indicating significant phenological changes in all regions of the world. The evaluations of our data also coincide with those mentioned in the literature. By grouping the phenological data according to taxonomic groups, by separating the leaf unfolding, flowering, maturation and leaf colouring of the plant phases, it can be seen in the created histograms that significant seasonal changes

330 have taken place in the landscape of Latvia (Fig. 9). The largest changes have been recorded for the unfolding (BBCH11) and flowering (BBCH61) phase of plants – almost 90% of the data included in the database demonstrate a negative trend. The ripening (BBCH83-87) phase also has a negative trend – most crops and wild plants ripen earlier. The onset of the autumn phase as the leaves change colour (BBCH92) and fall (BBCH93) shows a later trend with changes at the regional and interspecies level. For example, on average Norway maple

335 (Acer platanoides) and aspen (Populus tremula) tend to colour later, while linden and birch – earlier. Bird migration trends are ambiguous: some bird species return earlier and some later. In the autumn migration, for example, on average the white stork leaves earlier, while geese migrate later (Kalvāne and Kalvāns, 2021).



Figure 9: Phenological changes in Latvia in the period from 1970 to 2018. Phenological phases are grouped into 340 taxonomic groups: separately distinguishing developmental phases of plants such as leaf unfolding, flowering, ripening and leaf colouring. N = the number of observation series used. Data series - data from one observation station with at least four single-phase observations before 1987 and four after 1992.

Interestingly, the phase BBCH93 – the beginning of leaf fall – rather frequently occurs before phase BBCH92 – the start of leaf senescence – for such tree species as birch, cherry, apple trees, aspen, and maple. There are 30 such cases. However

345 empirical observations indicate that such a situation is possible – first leaves can fall while green. It should be noted that such cases have been recorded in the last decade, which may indicate a change in influencing factors; for example, the risk of drought has increased during recent years. Therefore, the sequence of the phases BBCH92 and BBCH93 is not universal and was excluded from Test-3 (Section 2.2.).

For the abiotic phenomena, the greatest changes have been recorded for the first thunder, snowmelt, which occurs significantly

350 earlier, and autumn frosts and first snow, which occur later. Changes in agrarian activities have been observed in those taking place in autumn, such as field ploughing and winter sowing, which on average, are presently carried out later than was the case in the middle of the 20th century, indicating an extension of the season of field work. In general, significant seasonal changes have taken place across the Latvian landscape.

#### 4. Data availability

355 The data presented and described in this paper are freely available to all interested at <u>https://zenodo.org/repository</u>, <u>https://doi.org/10.5281/zenodo.3982086</u> (Kalvāne et al., 2020).

#### Summary and conclusions

We have presented the historical and phenological data of volunteer observers in Latvia for a period of almost 50 years as open data set. Data can primarily be used to describe the seasonal events of the temporal biome and to analyse influencing factors.

- 360 It should be noted that the role of phenological observations is growing. As provided in the example publications, the application types vary; for example, they provide a good characterization of the seasonality of the landscape, of chronology (Fig. 7), or change of chronology due to environmental changes (for example, the trophic mismatch between pollinators and plant flowering, which has been extensively described; Hegland et al., 2009). Seasonality changes can also be observed in the landscape of Latvia, especially in the early spring phases (Fig. 8).
- 365 Phenological data allow for the analysis of long-term and annual fluctuations (Fig. 8), which in combination with meteorological studies create a comprehensive climatic characterization of the territory, which has also long been a priority for phenologists in Latvia (Section 3.1.). Phenology studies play an important role in the research of climate change, because phenological data are used as bioindicators to identify changes on regional and global scales. Satellite data are used on the global modelling scales; in the calibration of which, phenological data, as the ground truth, play an invaluable role. The greater
- 370 the number of open data on ground truth observations available for validation, the higher the quality of the satellite imagery product. In turn, modelling is important for the development of agricultural and forestry adaptation strategies. Future projections are based on the assessment of complex factors and phenological parameters, and the inclusion of influencing

factors provides a more comprehensive and complete assessment important for third parties such as insurance companies, and decision-making bodies.

375 This database is unique as it covers not only phytophenological data but also other taxonomic groups, as well as abiotic and agricultural phenomena. The latter have major potential applications in the Earth sciences, as well as in the social sciences.

# Author contributions

Gunta Kalvāne was responsible for the study's conceptualization, investigation and supervision; prepared the manuscript with contributions from all co-authors. Andis Kalvāns designed the methodology part as well as prepared the phenological data for

380 the database; undertook statistical analyses, programming and visualization. Andris Germanis undertook data curation and validation by using <u>CRediT contributor roles taxonomy</u>.

The authors declare that they have no conflict of interest.

#### **Competing interests**

385 The authors declare that neither they nor their co-authors have any competing interests.

#### Acknowledgments

Thanks to Ivonna Tokere for the digitization of the historical data and to all volunteers – citizen scientists – for data collection through the decades.

This study was carried out within the framework of the Impact of Climate Change on Phytophenological Phases and Related 390 Risks in the Baltic Region (No. 1.1.1.2/VIAA/2/18/265) and Groundwater and soil water regime under climate change (No. 1.1.1.2/VIAA/3/19/524) ERDF projects.

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