



1 **Ecological survey of the Native Pinewoods of Scotland**

2 **1971**

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10

11 **Abstract**

12

13 In 1971, a comprehensive ecological survey of the native pinewoods of Scotland was carried
14 out by the Institute of Terrestrial Ecology. The survey was initiated as a consequence of
15 growing concern about the status of the pinewood resource. Since the Twentieth Century, this
16 unique habitat is widely recognised, not only by ecologists for its inherent biodiversity, but
17 also by the general public for its cultural and amenity value. The survey, utilising
18 demonstrably repeatable methods, collected information on ground flora, soils, forest
19 structure and also general site information from the major 27 sites of the 35 sites identified as
20 truly native pinewoods in Scotland. The results from the survey prompted the organisation of
21 an International Symposium in 1975, which set the conservation agenda for the Old
22 Caledonian Pinewoods. The data collected during the 1971 survey are now publicly available
23 via the following DOI: <http://doi.org/10/7xb> (Habitat, vegetation, tree and soil data from
24 Native Pinewoods in Scotland, 1971). Although the data are now 44 years old, the repeatable
25 methods will allow for a resurvey to take place, in order to assess changes in the vegetation,
26 habitats and tree composition in statistically robust manner.

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30 1 Introduction

31

32 Scots pine (*Pinus sylvestris L.*) is the most widely distributed conifer in the world (Steven and
33 Carlisle, 1959). The only truly native and natural pinewoods in Britain are located in the
34 Highlands of Scotland. Often referred to as the Caledonian Forest, the Scottish native
35 pinewoods are of great interest, not only to the ecologist, but also to the general public for
36 cultural and amenity value. The native pinewoods of Scotland have a high biodiversity value
37 and contain their own distinctive plants (and taxa). The pines themselves are genetically
38 distinct, being of a unique variety (*Pinus sylvestris var. scotica*), which has adapted to the
39 wetter and windier conditions of Scotland (Bain, 2013).

40 Concern for the ecological state of the native pinewoods was initiated in the 1940s and 50s,
41 resulting in a historical study undertaken by A. Carlisle in the late 1950s, and published as
42 ‘The Native Pinewoods of Scotland’ (Steven and Carlisle, 1959). This covered their location,
43 condition and history, served to highlight the state of the native woodland resource and
44 stimulated interest in the ecological value of the forests. Accordingly, a survey of the native
45 pinewoods of Scotland was planned in 1970 to establish the range of variation within the
46 pinewoods and to assess the state of the resource (Bunce, 1973). The survey was co-
47 ordinated by the Institute of Terrestrial Ecology at Merlewood Research Station, Cumbria
48 (now part of the Centre for Ecology and Hydrology), in conjunction with conservation
49 colleagues in Scotland. The results of the survey were presented at an International
50 Symposium held in Aviemore, Scotland, in 1975 (Bunce, 1977), and indicated a reduction in
51 the area of the pinewoods since 1959. The survey and symposium served as an alert to stop
52 taking the pinewoods for granted.

53 The survey was mainly carried out from July 17th to August 24th 1971 by graduates from the
54 Forestry Department at Aberdeen University, after an introductory course held in Abernethy
55 Forest (supervised by the second author). 35 native pinewoods were identified in the book by
56 Steven and Carlisle (1959), determined by criteria relating to historical records, age structure
57 and the relative absence of human interference. 26 of the 35 sites described by Steven and
58 Carlisle were included in the 1971 survey (another site was surveyed in 1972 and the
59 remaining eight mainly consisted of scattered trees). The methods followed those
60 standardised by Bunce and Shaw (1973), described below, and also used in many subsequent
61 surveys, including a national survey of semi-natural woodlands, also undertaken in 1971
62 (Wood et al., 2015b).



63 2 The Native Pinewood Habitat

64

65 The terms ‘ancient’ and ‘natural’ tend to be used to describe woods originating before 1750,
66 without subsequent human planting (in practice, woods are rarely unmanaged in some form or
67 other, therefore the term semi-natural is perhaps more appropriate) (Peterken, 1996;Balfour,
68 1977). Within the pinewoods, individual trees can live as long as 600 years, but generally
69 live to around 250 (Bain, 2013).

70 As with other forests and woodlands in Britain, the pinewoods have been exploited by man
71 over the centuries. The native Scottish pinewoods are the remaining fragments of an original
72 forest system, reaching a maximum extent in Britain around 7500-4000BP, as demonstrated
73 by pollen records and macrofossil evidence (Bennett, 1984). Even Sixteenth Century maps
74 provide evidence of a much wider distribution of Scots pine in the past than currently exists
75 (Smout, 2006;Bain, 2013). Many of the remaining remnants have survived because they are
76 remote or exist on poor soils. The remaining woods are therefore generally small, isolated
77 and dominated by the one species of tree, the Scots pine.

78 Prior to the Twentieth Century, the pinewoods were depleted due to a range of human factors.
79 It is estimated that a dozen or so forests were lost since the Sixteenth Century. Particularly
80 during the Seventeenth Century, the pinewoods were progressively exploited as deer hunting
81 forests, for livestock grazing, and as a timber and fuel resource (Smout, 2006;Steven and
82 Carlisle, 1959;Gimingham, 1977). Some of the decline is also likely to be due to climatic
83 factors (Smout, 2006). The effects of these external influences had a range of effects. Firstly,
84 a reduction in area, secondly a reduction in diversity (*Betula spp.*, *Sorbus aucuparia* and
85 *Juniperus spp.* were all more abundant in the forests than now), and thirdly changes in density
86 and age structure of pure stands (Gimingham, 1977).

87 It was only during the Twentieth Century that the pinewoods started to be appreciated for
88 their biodiversity value. Pinewoods are now recognised as Annex I Priority Habitat under the
89 EU Habitats Directive (JNCC, 2015;Romão, 2013) and are also listed on the Scottish
90 Biodiversity List by the Scottish Government (The Scottish Government, 2015). Nationally
91 scarce plants may be found in the woods, such as Twinflower (*Linnaea borealis*) and
92 Creeping Lady’s Tresses (*Goodyera repens*). In addition to a unique ground flora, several
93 varieties of native fauna are associated with the pinewoods, such as Red Squirrels (*Sciurus*
94 *vulgaris*), the Scottish Wildcat (*Felis sylvestris*) and the Pine Marten (*Martes martes*).
95 Bilberry pollination depends on a rare bumblebee (*Bombus monticola*) (Bain, 2013;Lowe,



196 1977). The bird fauna is characteristic, and around 70 species of birds are known to breed
197 regularly in the pinewoods. Several species are found in the pinewoods which are scarce
198 elsewhere in Britain, including the Crested tit (*Lophophanes cristatus*), the Scottish crossbill
199 (*Loxia scotica*) and the Capercaillie (*Tetrao urogallis*) (Newton and Moss, 1977).

100 Broadleaved species are often an important component of the pinewoods, particularly birch
101 (*Betula sp.*), oak (*Quercus sp.*), rowan (*Sorbus aucuparia*) and juniper (*Juniperus sp.*).

102

103 3.1 Survey sites

104 A set of 27 sites were chosen from 35 included as maps in the Steven and Carlisle book, as
105 shown in Figure 1 and Table 1. The chosen sites were the major areas of woodland, the
106 remaining eight mainly consisting of scattered trees. The outlines of the forests were taken
107 from this book, and 16 dispersed randomised points were marked and then located in the field
108 by compass bearings and pacing from a recognised nearby landmark. Strict rules were
109 imposed to ensure that there was no avoidable alteration to the predetermined position of the
110 plots (Bunce, 1977).

111 *Figure 1 Map of survey site locations & Table 1 List of surveyed pinewoods*

112

113 3.2 Site Descriptions

114

115 Steven and Carlisle (1959) divided the pinewoods into sets of regional groups. At least one
116 site was surveyed from all of the groups mentioned. The forests within the Northern Group
117 are the isolated remnants of pinewood forests which would have grown throughout
118 Sutherland. Overall, the pinewoods in this group are the smallest of the woods. Of these,
119 only Amat was included in this survey. Records indicate that Amat would once have been
120 part of extensive woodland that stretched across the valley, much of which was felled for
121 shipbuilding in the Eighteenth Century (Steven and Carlisle, 1959).

122 The Deeside group, in Aberdeenshire, includes Glen Tanar, at the easternmost limit of the
123 pinewoods in Scotland - as well as Ballochbuie and Mar. As far back as Queen Victoria, the
124 royal family have taken an interest in the conservation of the pinewoods in this area, hence
125 there has been relatively little felling of the forest since that time (Bain, 2013).



126 The Speyside Group includes some of the most extensive remaining pinewoods: Abernethy,
127 Rothiemurchus and Glenmore, as well as Glen Feshie and Dulnain. These woodlands are
128 now within the Cairngorms National Park, and are much visited, particularly the former three.
129 Thanks to regeneration and restoration in these woods, they demonstrate good examples of
130 Caledonian forest. In the Nineteenth Century, Rothiemurchus and Abernethy were hunting
131 forests (Smout, 2006;Bain, 2013).

132 The Rannoch group, lying in the heart of Perthshire, includes the Black Wood of Rannoch
133 and the Old Wood of Meggernie. Birch is an important constituent of both of these two
134 woods.

135 The pinewoods in the Great Glen group are situated in the valleys of the glen, and include
136 Glen Moriston, Glengarry, Barrisdale, Loch Arkaig and Glen Mallie, and Ardgour. The
137 forests here form part of a landscape of open moors and mountains but have been much
138 influenced by planting of exotic conifers.

139 In the Wester Ross Group, at the western edge of the Scots Pine entire world range, is
140 Shieldaig, near the Atlantic coast beyond the isolated Torridon mountains. The group also
141 includes Loch Maree, Coulin and Achnashellach. The region has a high rainfall and the
142 surviving pinewoods are relatively small in area and generally surrounded by moorland.

143 The Southern Group consists of relatively small remnants east of Loch Linnhe and the Firth
144 of Lorne including Black Mount Woods, Glen Orchy and Tyndrum.

145 The Strath Glass Group, located in an area of the Highlands popular with visitors, includes
146 Glen Affric, Glen Cannich, Glen Strathfarrar, and Guisachan & Cougie.

147 The areas of the different sites vary considerably, and measurements can only be approximate
148 as there are difficulties in determining the exact areas. For example, it is difficult to determine
149 the point where a forest becomes moorland with scattered trees and whether areas of bog
150 within the woodlands should be included. Areal estimates are provided in Goodier and Bunce
151 (1977), as measured from the maps given in Steven and Carlisle (1959) and shown in Table 1.
152 These figures could now be improved by interpretation of modern aerial photography, with
153 forest being at least 30% cover (otherwise they should be considered as scattered trees). The
154 largest of the pinewood sites are Glentanar, Abernethy, Glenmore and Ballochbuie, all
155 estimated as having over 800ha of pure pine area. The smallest, with less than 60ha of pure
156 pine are Glen Orchy, Black Mount and Shieldaig. The rest of the sites are estimated as
157 having a range from between 65 and 827 ha of pure pine (although these figures must be
158 treated with caution). The overall area of native pinewood as surveyed in the Native



159 Woodland Survey of Scotland (NWSS) is 87,599ha (Patterson et al., 2014). This figure is
160 greatly in excess of the pinewoods described as historically certain to be of native origin by
161 Steven and Carlisle (1959). Goodier and Bunce (1977) measured the woodland areas from the
162 maps in Steven and Carlisle (1959) which gave an overall figure of 10,700 ha, although the
163 area of relatively dense pine from the sample survey described in this paper was only 1600 ha.
164 Whilst the larger figure will contain sites comparable to the true Old Caledonian Pinewoods,
165 they do not have the necessary criteria to be considered as Old Growth Forests and also do not
166 satisfy the definition given in Annex I of the Habitats Directive (Romão, 2013).

167

168 **3.3 Plot layout and descriptions**

169

170 Following the methodology of Bunce and Shaw (1973), sixteen plots were randomly
171 positioned within each site and the location of each was marked on a 1:25,000 map. Each plot
172 was 14.1 x 14.1 m (200m²) (Figure 2) and constructed as shown in Figure 3, with one centre
173 post and four corner posts, with a set of four strings tagged with markers at specified
174 distances. The centre post had a right angled gauge affixed to the top, in order to orientate the
175 plot at random. In the field, plots were located by pacing from the nearest relocatable feature.
176 Data were then collected on ground flora, tree and shrub layers, soils and habitat
177 characteristics for the plot as described below. A habitat sheet for the whole wood was also
178 compiled.

179 The sampling intensity of 16 plots per site was used in a concurrent survey, the Woodland
180 Survey of Great Britain in 1971 (Wood et al., 2015b), and was chosen on the basis of previous
181 experiences in surveying a wide variety of sites in the north of England and Wales. It also
182 coincided with the time and manpower available (Bunce and Shaw, 1973).

183

184 **4 Data collected**

185 A range of data was collected within each of the surveyed pinewoods, as shown in in Table 2,
186 including ground flora records, tree information, shrubs and sapling information, seedling
187 information, plot description and habitats, soil data and a whole wood description

188 *Table 2. Summary of data collected*



189 **4.1 Site Information, plot locations and information, slope and aspect**

190 For both the whole woodland site, and for each of the 16 200m² plots within, the presence and
191 absence of a series of attributes were recorded (as summarized in Table 2). Attributes
192 included management factors such as the presence of dead trees or stumps, physical factors
193 such as the presence of rock or cliffs, habitat related factors such as the presence of rotting
194 stumps or hollow trunks, aquatic habitats, presence of buildings or open habitats such as
195 glades and rides, presence of epiphytes on trees, animals and birds, as well as boundary types
196 and nearby land-use. A full list of habitats may be found in the field handbook (Shaw and
197 Bunce, 1971) (supplied as supporting documentation with the datasets). The slope of each
198 plot was measured in degrees using a hypsometer and the aspect of each plot was measured
199 using a magnetic compass.

200 **4.2 Vegetation data**

201 Within the plot described in Figure 2, the area within the first nest of the plot (2x2m) was
202 searched for the presence of all vascular plants (monocotyledons, dicotyledons and ferns),
203 including tree species. This procedure was repeated for each nest of the quadrat, increasing
204 the size each time as shown in Figure 2. In the final nest (the whole 200m² plot), the
205 percentage cover (to the nearest 5%) of each species was estimated. In addition, the total
206 cover of bryophytes was estimated from the entire plot, as was an overall estimate for litter,
207 wood, rock, bare ground and standing water. Bryophytes and lichens were collected
208 separately and specimens identified later.

209

210 *Figures 2 Plot layout & 3 Plot construction*

211

212 **4.3 Soil data**

213 Soil samples were taken from every accessible plot in every woodland. A single composite
214 soil sample was taken from each plot, at the centre of the vegetation quadrat, using a trowel.
215 Samples (weighing approximately 1kg) were taken to a depth of 15cm and placed in a
216 labelled plastic bag. On return to the laboratory, all soil samples were stored at 4°C prior to
217 processing and analyses. Soil samples were sieved using a 2mm sieve. A pH reading was
218 taken on a representative fresh sub-sample from each soil sample before air-drying at 20°C.
219 Unless otherwise stated, soil pH values in the dataset are from the soil samples prior to air-



220 drying ('fresh'). All analyses were carried out under the supervision of the Environmental
221 Chemistry Section at the Institute of Terrestrial Ecology, Merlewood, following standard
222 methodologies and quality control procedures (Allen, 1989), including the analyses of
223 certified standard reference samples within batches.

224

225 **4.4 Tree diameter**

226

227 Trees, saplings and shrubs were recorded in the 200m² plot, as described above. Decisions as
228 to whether individuals are in the plot or not were based on the rooted base being 50% or more
229 within the plot.

230 For trees (stems of more than 5cm Diameter at Breast Height (DBH) of any species normally
231 capable of attaining a treelike habit in Britain), the species and DBH of all stems in the whole
232 plot greater than 5cm were measured. Trees with multiple stems had each stem recorded
233 separately. Standing dead trees were also measured and identified as such.

234 Saplings (definition as for trees, but with a height of less than 130cm and with a DBH less
235 than 5cm) were recorded only in quarters 1 and 3 of the plot (see Figure 2). The same
236 measurements as for trees were made. Shrubs, like saplings were also only recorded in
237 quarters 1 and 3, and again the same measurements were taken. Shrubs were defined as
238 species including hazel and juniper.

239

240 **5 Data quality**

241

242 During the survey, all survey teams were initially accompanied by a supervisor and regular
243 visits into the field were made by the project leader to ensure consistency and quality in data
244 recording according to criteria laid out in the field handbook (Shaw and Bunce, 1971).

245 The datasets were transferred from the original field sheets to spreadsheets in the 2000s.
246 They were checked and corrected to produce a final validated copy. Standard validation
247 checks included plot and site counts to ensure no duplicate numbering and hence double
248 counting of plots, also range checks were undertaken where possible for values falling within
249 certain ranges, such as soil pH or slope values.

250 In terms of the soil data, descriptive profile data were collected to the standards set out in the
251 training and field handbook, but were not formally checked for quality aside from checks



252 from supervisors during the survey. The soil pH was analysed using quality control measures
253 as outlined in (Allen, 1989). These included the analyses of certified standard reference
254 samples within batches.

255

256

257 **6.1 Summary of findings: vegetation and general habitats**

258

259 The ground flora vegetation gives a good indication of the state of the general environment,
260 often more so than tree composition (Hill et al., 1975). In analysing the data, it is possible to
261 focus on three levels: species level, plot level and site level. Overall, the dominant species
262 found in the survey, as shown in Table 3, are revealed to be heather (*Calluna vulgaris*),
263 bilberry (*Vaccinium myrtillus*), tormentil (*Potentilla erecta*), wavy hair grass (*Deschampsia*
264 *flexuosa*), cowberry (*Vaccinium vitis-idaea*). Creeping Lady's Tresses (*Goodyera repens*), a
265 rare orchid only found in the Scottish pinewoods was recorded 14 times.

266

267 *Table 3. List of top 25 ground flora species recorded*

268

269 The majority of the species recorded are not associated particularly with pinewoods. This
270 indicates that the species composition, as expressed by the most frequent contributors, reflect
271 the open nature of the forests and the frequency of other habitats such as bog surfaces (Bunce,
272 1977). The species composition often relates to upland heath vegetation, which is mostly
273 derived from former extensive forests. As the pinewoods have retreated, the heathlands have
274 extended in the drier parts of Scotland. In the west, there is a similar relationship with peat
275 forming vegetation (Gimingham, 1977).

276 The results can be compared to the results shown from the National Woodland Survey (Wood
277 et al., 2015b; Kirby et al., 2005), as the same survey techniques were applied. Although
278 virtually all the species recorded in the Native Pinewoods survey were also found in the
279 national survey, many were at low frequencies. However, many of the species in the national
280 survey were absent from the pinewoods, reflecting the relatively limited range of variation
281 within this habitat (Bunce, 1977).

282 Around 25% of the pinewood sites also had exotic tree species planted. Many of these have
283 now been felled because of a change in policy, but it will be many years before the ground



284 vegetation recovers. A repeat survey would provide figures of the actual extent and impact of
285 this felling.

286

287 *Table 4. Summary of plot types identified by Indicator Species Analysis*

288

289 On a plot level, the design of the survey methods allows the vegetation to be classified into
290 relatively homogenous groups. Using Indicator Species Analysis (Hill et al., 1975), a key was
291 able to be prepared, differentiating the major plot types. The full key may be viewed in
292 Bunce (1977). In total, eight distinct plot types were differentiated (as summarized in Table
293 4). Each of the types shows variation in soil type and pH, slope and habitat types. In terms of
294 comparison with previously recognised associations, plot type one is the least heterogeneous
295 and can be recognised as approximately corresponding with the *Pinetum Hylocomieto-*
296 *Vaccinetum* community, identified by McVean and Ratcliffe (1962). This was described as
297 characteristic of moderately dense pinewood throughout the Central and Northern Highlands.
298 Tall shrubs are generally absent, and *Goodyera repens* is exclusive to this association. The
299 total number of species is not high, with characteristic species including *Pinus sylvestris*,
300 *Calluna vulgaris*, *Vaccinium myrtillus*, *Vaccinium vitis-idaea* and *Hylocomium splendens*.

301 The other seven identified plot types are harder to compare. McVean and Ratcliffe (1962)
302 identified a second community, *Pinetum Vaccineto-Callunetum*, characteristic of the more
303 open forests, often with pine/birch mixtures and even pure birch woodland where this had
304 colonised former pine ground. It differs from the first by being dominated by tall heather and
305 *Vaccinium myrtillus* with deep sphagnum tussocks. This association encompasses a range of
306 plot types, as identified in this 1971 survey.

307 A trend can be identified from the data in terms of environmental correlations with the
308 different plot types. The highest correlations were found to be with peat depth. Other
309 significant correlations were with the depth of parent material, depth of podzolic horizon,
310 slope and the depth of the mixed/ mineral horizon. Other correlations are with soil pH and
311 soil type.

312 As many practical conservation problems are found at a site scale, it is important to analyse
313 the data at a site level. In analysing the site data overall, four distinct site types were
314 identified, which correlate strongly with their geographical distribution. These were
315 classified as eastern, central, north western and south western. Each type showed distinct



316 ground flora composition, pine frequency, and age of trees (in terms of shrubs/sapling/ trees)
317 (Bunce, 1977).

318

319 **6.2 Summary of findings: forest structure**

320

321 Having statistically robust data providing information on the forest structure is useful in
322 explaining the status of the resource. Few datasets exist regarding this, covering all of the
323 native Scottish Pinewoods (Mason et al., 2007). The Scottish Pinewoods are characterised by
324 a diverse structure, with irregular tree spacings and sizes, diverse slopes, soils and also water
325 levels (Bain, 2013), Data from the survey provides information on the structure of the tree
326 layer. Initial analysis of the forest structure data was undertaken by Goodier and Bunce
327 (1977) and is summarized as follows.

328 The diameter distributions for trees in individual sites (Figure 4) show that the forests consist
329 of largely older trees with few younger specimens, as Steven and Carlisle indicated (1959).
330 Some forests, in particular Loch Maree and Abernethy have reasonable diameter distributions,
331 whereas others, such as Ballochbuie and Mar, are skewed towards the older larger classes.
332 Glen Moriston and Glen Garry require particular comment. Much of the forest at these two
333 sites has been planted with *Picea sitchensis* and the younger trees are regenerating in small
334 gaps among the plantations, suggesting the effects of the removal of grazing.

335

336 *Figure 4. Diameter distribution of trees within each pinewood site*

337

338 The structure of the forests does not depend solely upon the diameter distribution of the trees,
339 but also on their height and on the other species present. The forests in the east tend to have
340 taller and probably more vigorous trees, whereas those in the west contain more stunted trees
341 because of the factors associated with the depth of peat on the sites. The proportion of birch
342 also varies between sites and this has a critical effect on the populations of birds and insects
343 (Goodier and Bunce, 1977).

344

345 **7 The survey in context**

346

347 The data from this survey are unique, as they provide a comprehensive, repeatable set of data
348 giving information on many aspects of the pinewood ecosystem, and can be analysed in a



349 statistically robust way. Information from surveys pertaining to the Scottish pinewoods
350 predating this one, tends to have been collected in a unrepeatabe fashion or has not been as
351 fully comprehensive in terms of the range of data collected (Smith, 1900;McVean and
352 Ratcliffe, 1962;Steven and Carlisle, 1959). Subsequent surveys relating to the pinewoods
353 have been on a smaller, localized scale, focused on specific sites (Mchaffie et al.,
354 2002;Wilson and Puri, 2001;Vickers and Palmer, 2000) and are often focused on one
355 particular aspect of the ecosystem, such as a particular species (often not restricted to the
356 pinewood habitat) (Wilkinson et al., 2002;Summers and Buckland, 2011), forest structure
357 (Mason et al., 2007;Summers et al., 1997) or regeneration (Scott et al., 2000;Baines et al.,
358 1994;Palmer and Truscott, 2003). Some studies solely focus on areal extent (Roberts et al.,
359 1992;Cameron et al., 2000). Bain (1987) carried out a geographically comprehensive review
360 of the extent and condition of the native pinewoods, but this did not include information from
361 vegetation or soil plots.

362 A major survey was carried out from 2006-2013 out by the Forestry Commission Scotland,
363 The Native Woodland Survey of Scotland (NWSS) (Patterson et al., 2014). Whilst this
364 provides a comprehensive view of the extent, structure and condition of the tree species, the
365 survey did not include comprehensive ground flora or soil assessments, limiting the
366 assessment of the entire ecosystem. A repeat of the 1971 survey would enable assessment of
367 changes within the woodlands to be made.

368 The results from this 1971 survey were presented at a symposium held in Aviemore, Scotland
369 in 1975, organised by the Institute of Terrestrial Ecology (Bunce and Jeffers, 1977). The
370 conference raised awareness of the ecological value of the resource, and set the conservation
371 agenda. By the end of the 1970s, 21 of the 35 Steven and Carlisle sites has been designated
372 as sites of Special Scientific interest (Bain, 2013). In 1977, the Forestry Commission
373 introduced a Native Pinewood Grant scheme, whereby landowners were given grants to
374 restore native pinewoods. By the 1990s, over 80% of the native pinewoods were within
375 protected sites, putting an end to major losses from felling and non-native planting (Bain,
376 2013).

377

378 **8 Methodology in context**

379

380 Together with the National Survey of Semi-Natural Woodlands (Wood et al., 2015b), this
381 survey was the first time that stratified random samples were being used to obtain an



382 integrated assessment of the response of vegetation to the environment across a defined
383 population. The structure of the project provided the basis for the further development of
384 strategic survey methods. The methods used in the survey, originally described in Bunce and
385 Shaw (1973) were intended to be comparable to the National Survey of Woodlands, also
386 taking place in 1971 (Kirby et al., 2005; Wood et al., 2015b). Whereas the national survey
387 had to be confined to a sample of British woodlands, the Pinewoods survey aimed to be as
388 exhaustive as possible. The methods utilised within these surveys were repeated successfully
389 in subsequent regional surveys during the 1970s such as the Cumbria Survey (Bunce and
390 Smith, 1978) and the Terrestrial Survey of Shetland (Milner, 1975).

391 Variations of the method using the concept of a woodland site, and subsequently a 1km
392 square sampled at random, with random plots sampled within, has become a standard
393 sampling strategy used very successfully in several other large ecological surveys in Britain,
394 such as the Countryside Survey (Carey et al., 2008), and the Glastir Monitoring and
395 Evaluation Programme (Emmett and GMEP team, 2014). Outwith Great Britain, methods
396 adapted from the basic principles in this survey have been developed to roll out across the
397 whole of Europe as part of the European Biodiversity Observation Network (EBONE) project
398 (Bunce et al., 2008; Bunce et al., 2011). The methods were widely tested across 12 European
399 countries, and also Israel, Australia and South Africa. The methods were proven to be robust,
400 reliable and repeatable at a continental, landscape scale (Roche and Geijzendorffer, 2013).

401 A key aim of the sampling design was that the methods chosen should be standardized, and
402 therefore repeatable. For the purposes of sampling in woodland, a large quadrat is necessary,
403 both in order to include a reasonable number of trees, and if the canopy is dense, to
404 accommodate an adequate sample of the ground vegetation. The size of the plot was chosen
405 with reference to continental phytosociologists who at the time most widely used plots of
406 between 100 and 200m² (Bunce and Shaw, 1973). After preliminary field tests, it was found
407 that the number of species recorded usually stabilised at this size. The area of 200m² was thus
408 adopted for this survey. As the focus of the survey is on ground flora as well as tree and
409 shrub information, the square plot with inner nests aids a systematic search of the vegetation
410 within the plot. It is also straightforward to layout in the field, and ensures a standard sized
411 plot is laid out every time. For these reasons, the square plot was considered more
412 advantageous than a circular plot. Plotless sampling was also dismissed, as it is not a suitable
413 method for recording ground vegetation, only tree density. Random sampling was preferred
414 to systematic sampling in this case to avoid the possibility of resonance with environmental



415 features, for example a map grid line following the course of a stream. Dispersed random
416 sampling also has practical advantages over systematic sampling, which requires continuous
417 scale adjustment in order to obtain a constant sample from variable sized areas (Bunce and
418 Shaw, 1973). For the purposes of devising conservation policies, larger landscape units must
419 be considered. Accordingly, data from the sixteen random plots may be used to assess the
420 vegetation for whole sites.

421 In terms of the repeatability of the survey, statistical analyses of temporal vegetation change
422 are clearly more powerful when based on records from plots located in the same place rather
423 than randomised to new locations for each survey. Surveys using the Bunce and Shaw (1973)
424 methodology have been proven to be effectively repeatable. The British Countryside Survey
425 of 1990 aimed to repeat vegetation plots first recorded in 1978, using the same information as
426 would be available for the pinewood plots (plot maps and descriptions). The locational
427 accuracy of the plot locations in 1990 is assessed in Prosser and Wallace (1992) and Barr et
428 al. (1993). Overall, plots in this larger survey had a relocation rate of 87%. Ideally,
429 additional information such as plot photos and permanent plot markers would be introduced
430 in a resurvey, as has been the case in the Countryside Survey to increase the repeatability.

431 Further analyses regarding plot repeatability were undertaken using data from the Woodland
432 Survey of Great Britain, carried out in 1971 and again in 2001 and again using exactly the
433 same Bunce and Shaw (1973) methodology as the Scottish Pinewoods Survey. In the repeat
434 survey, the field surveyor relied only on the marked point on a map as the sole aid to
435 relocating the 1971 plot location. It would be expected that having made an effort to move
436 near to the mapped point, the plot records from the repeat survey will, on average, be more
437 similar to the respective 1971 plot record than if a completely new, random set of locations
438 were chosen. Even if vegetation change occurs, species compositional data recorded from the
439 same point at times 1 and 2, will tend to be more similar than data recorded from two random
440 points at times 1 and 2. Whilst it is impossible to measure the amount of relocation error by
441 exploiting a 'true' set of temporal pairs (known to have been recorded in exactly the same
442 position), it is possible to compare the average species compositional similarity between the
443 ostensibly true temporal pairs with the average similarity for a random pairing of the 1971
444 data with the 2001 data. If, on average, attempts to relocate the true 1971 position had been
445 successful then the similarity between the true pairs should be greater than the random pairs.
446 Overall, at 94% of the woodland sites mean similarity was greater between 'relocated' plot



447 pairs compared to random-pair comparison, and for 57% of sites the difference was
448 significantly greater. A full account of this is given in Appendix 3 of Kirby et al. (2005).

449

450 **9 Conclusions**

451 The recently published data from the ecological survey of Native Scottish Pinewoods carried
452 out in 1971, provide a comprehensive view of the pinewood habitat state in that year.
453 Consequently, a detailed range of ecological measurements are now publicly available for all
454 of the major native pinewoods identified by Steven and Carlisle (1959). The standardised
455 methods allow for the possibility of a repeat of the survey, which would reveal changes in the
456 condition, extent and composition of this unique habitat. This would provide the opportunity
457 to explore a range of causal factors and drivers of change, such a grazing influences,
458 management, climate change and pollution. It would be hoped that the range of mitigation
459 factors introduced since the 1970s (such as, for example, the removal of exotic conifers)
460 would have increased the extent, and improved the condition of this ecologically valuable
461 resource.

462

463 **10 Data availability**

464

465 The datasets have been assigned Digital Object Identifiers and users of the data must
466 reference the data as follows:

467 Bunce, R.G.H., Shaw, M.W., Wood, C.M. (2015). Habitat, vegetation, tree and soil data from
468 Native Pinewoods in Scotland, 1971. NERC Environmental Information Data Centre.
469 10.5285/56a48373-771c-4d4a-8b5a-45ef496c6e55 (Bunce et al., 2015)

470 This can be downloaded from the CEH Environmental Information Platform
471 (<https://eip.ceh.ac.uk/>) from the following link: <http://doi.org/10/7xb>.

472 The data are provided under the terms of the Open Government Licence

473 ([http://eidchub.ceh.ac.uk/administration-folder/tools/ceh-standard-licence-texts/ceh-open-](http://eidchub.ceh.ac.uk/administration-folder/tools/ceh-standard-licence-texts/ceh-open-government-licence/plain)
474 [government-licence/plain](http://www.nationalarchives.gov.uk/doc/open-government-licence/version/3/) , [http://www.nationalarchives.gov.uk/doc/open-government-](http://www.nationalarchives.gov.uk/doc/open-government-licence/version/3/)
475 [licence/version/3/](http://www.nationalarchives.gov.uk/doc/open-government-licence/version/3/))

476 The metadata is stored in the ISO 19115 (2003) schema (International Organization for
477 Standardization, 2015) in the UK Gemini 2.1 profile (UK GEMINI, 2015).



478 Users of the data will find the following documents useful: Shaw and Bunce (1971), Wood et
479 al. (2015a) (both supplied as supporting documentation with the datasets).

480

481 **Author Contributions**

482 C.M. Wood prepared the manuscript with significant contributions from the co-author, and is
483 the current database manager for the Land Use Research Group at CEH Lancaster. R.G.H.
484 Bunce designed the experiment (along with M.W. Shaw) and ran the project in 1971.

485

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491 gave permission for the site visits and to Forestry Commission and Nature Conservancy staff
492 who also provided helpful support during the survey in 1971.

493



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652 Table 1. List of surveyed pinewoods

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Site Number	Name	OS Grid ref.	Area of pure pine (ha) (Steven and Carlisle, 1959)
1	Glen Tanar	NO459941	863
2	Ballochbuie	NO200897	860
3	Mar	NO099892	415
4	Abernethy	NH970183	827
5	Rothiemurchus	NH925065	932
6	Glenmore	NH981091	65
7	Glen Feshie	NN841939	288
8	Rannoch	NN582542	372
9	Meggernie	NN553467	131
10	Glen Moriston	NH313117	80
11	Glengarry	NH226003	324
12	Barrisdale	NG883071	183
13	Loch Arkaig and Glen Mallie	NN085900	164
14	Ardgour	NM986750	131
15	Glen Affric	NH203225	710
16	Glen Cannich	NH227315	302
17	Glen Strathfarrar	NH238375	204
18	Guisachan and Cougie	NH318241	255
19	Coulin	NG997568	142
20	Achnashellach	NH028483	130
21	Shieldaig	NG825522	51
22	Amat	NH454895	98
23	Loch Maree	NG881727	160
24	Black Mount	NN284441	55
25	Glen Orchy	NN240330	55
26	Tyndrum	NN328279	66
27	Dulnain	NH831185	<i>Not given</i>

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660 Table 2. Summary of data collected

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Data Category	1971 survey
<i>Ground flora</i>	Species present in the plot % cover/ abundance estimates Bryophyte collection
<i>Trees</i>	DBH (diameter at breast height) and species recorded from all four quadrants of the plot
<i>Shrubs and saplings</i>	DBH and species recorded from diagonally opposite quarters of the plot
<i>Seedlings</i>	Included with the ground flora records
<i>Plot description and habitats</i>	Tick list of features (broad categories): Tree management Regeneration Dead trees Epiphytes Rock habitats Aquatic habitats Open habitats Human elements Vegetation structure Animal signs
<i>Soil data</i>	Tick list description from small pit and augur boring in the centre of the plot – to determine soil type Composite soil sample from top 10-15 cm.
<i>Whole wood description</i>	Tick list of features (broad categories). As for plot, plus adjacent land use and boundary type

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671 Table 3. List of top 25 ground flora species recorded

	Species	Common Name	No. of Records
1	<i>Calluna vulgaris</i>	Heather	398
2	<i>Vaccinium myrtillus</i>	Bilberry	356
3	<i>Potentilla erecta</i>	Tormentil	333
4	<i>Deschampsia flexuosa</i>	Wavy Hair-grass	299
5	<i>Vaccinium vitis-idaea</i>	Cowberry	287
6	<i>Molinia caerulea</i>	Purple Moor-grass	286
7	<i>Blechnum spicant</i>	Hard Fern	272
8	<i>Betula sp.</i>	Birch	233
9	<i>Agrostis canina</i>	Brown bent	214
10	<i>Pteridium aquilinum</i>	Bracken	212
11	<i>Erica tetralix</i>	Cross-leaved Heather	210
12	<i>Carex echinata</i>	Star Sedge	195
13	<i>Sorbus aucuparia</i>	Rowan	194
14	<i>Galium saxatile</i>	Heath Bedstraw	186
15	<i>Narthecium ossifragum</i>	Bog Asphodel	169
16	<i>Luzula multiflora</i>	Heath woodrush	156
17	<i>Erica cinerea</i>	Bell Heather	145
18	<i>Pinus sylvestris</i>	Scots Pine	142
19	<i>Viola riviniana/reichenbiana</i>	Common dog violet	137
20	<i>Melampyrum pratense</i>	Common Cow-wheat	130
21	<i>Polygala serpyllifolia</i>	Heath milkwort	127
22	<i>Succisa pratensis</i>	Devils'-bit Scabious	127
23	<i>Carex panicea</i>	Carnation Sedge	115
24	<i>Carex binervis</i>	Green-ribbed Sedge	113
25	<i>Eriophorum vaginatum</i>	Hare's-tail Cottongrass	111

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680 Table 4. Summary of plot types identified by Indicator Species Analysis

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Plot Type	Description	No. of plots	% of plots with no trees	Mean altitude (m)	Mean slope (degrees)	Mean soil pH
Type 1	<i>Empetrum nigrum/Calluna vulgaris</i>	60	12	296	13	3.9
Type 2	<i>Vaccinium vitis-idaea/Calluna vulgaris</i>	66	21	269	14	4.1
Type 3	<i>Oxalis acetosella/Pteridium aquilinum</i>	60	21	271	12	4.5
Type 4	<i>Cirsium vulgare/Pteridium aquilinum</i>	42	46	233	21	4.9
Type 5	<i>Drosera rotundifolia/Molinia caerulea</i>	63	69	213	10	4.4
Type 6	<i>Erica tetralix/Calluna vulgaris</i>	57	21	254	10	4.0
Type 7	<i>Narthecium ossifragum/Molinia caerulea</i>	37	46	266	8	5.1
Type 8	<i>Solidago virgaurea/Molinia caerulea</i>	31	46	215	12	4.6

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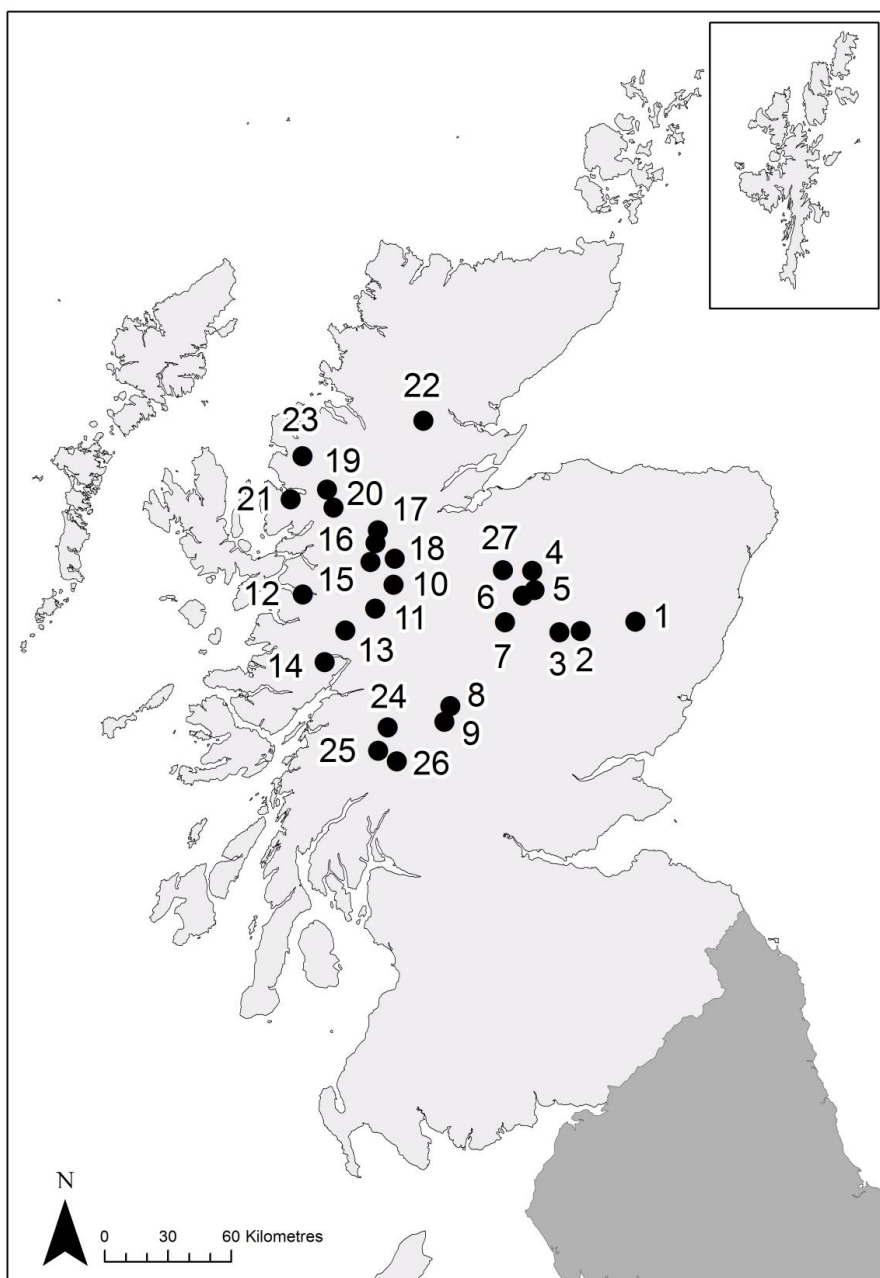
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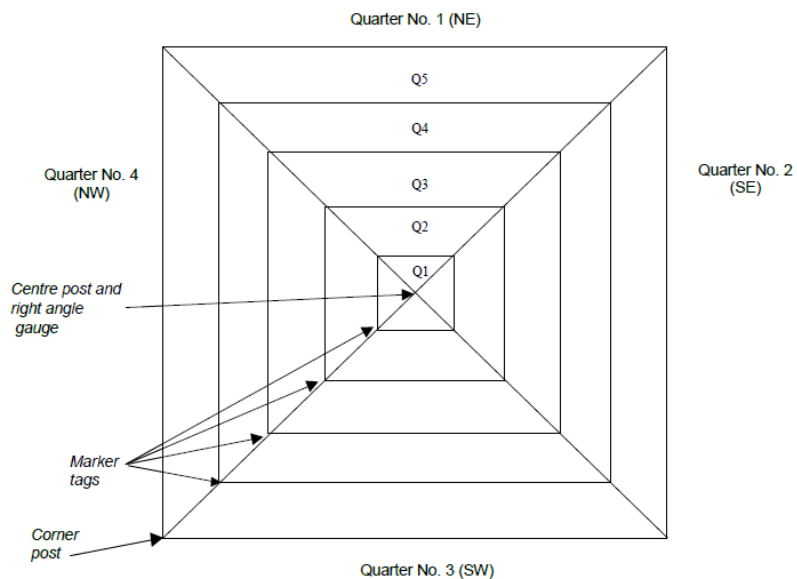
698 Figure 1. Map of survey site locations





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701 Figure 2. Plot layout



Distance string position from centre - 1/2 diagonal:

Q1 = 4m² quadrat (2 x 2m) = 1.42m diagonal

Q2 = 25m² (5.00 x 5.00m) = 3.54m

Q3 = 50m² (7.07 x 7.07m) = 5.00m

Q4 = 100m² (10.00 x 10.00m) = 7.07m

Q5 = 200m² (14.14 x 14.14m) = 10.00m

Not to scale

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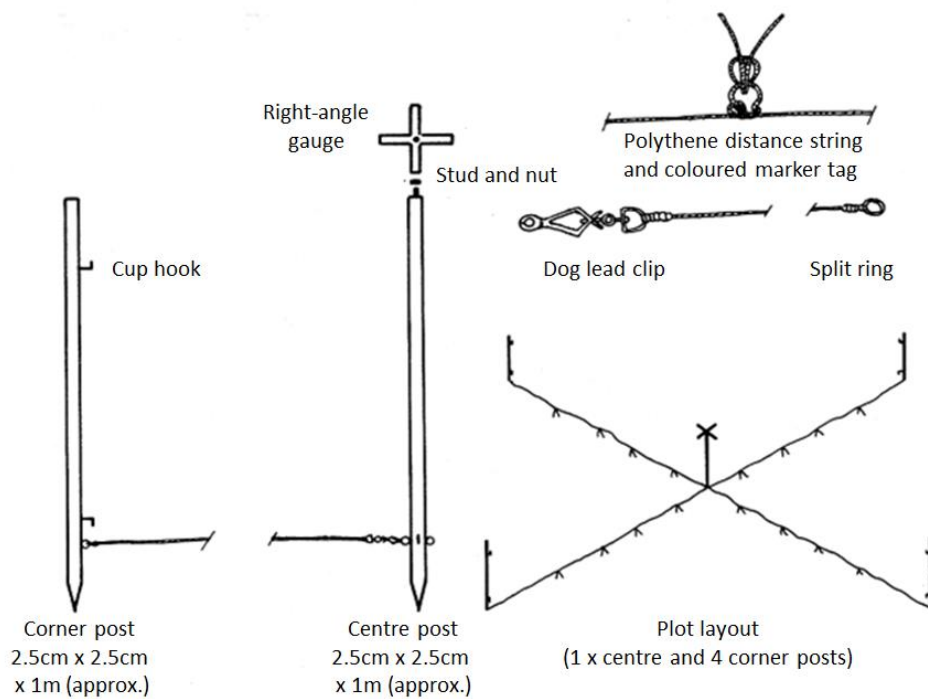
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711 Figure 3. Plot construction



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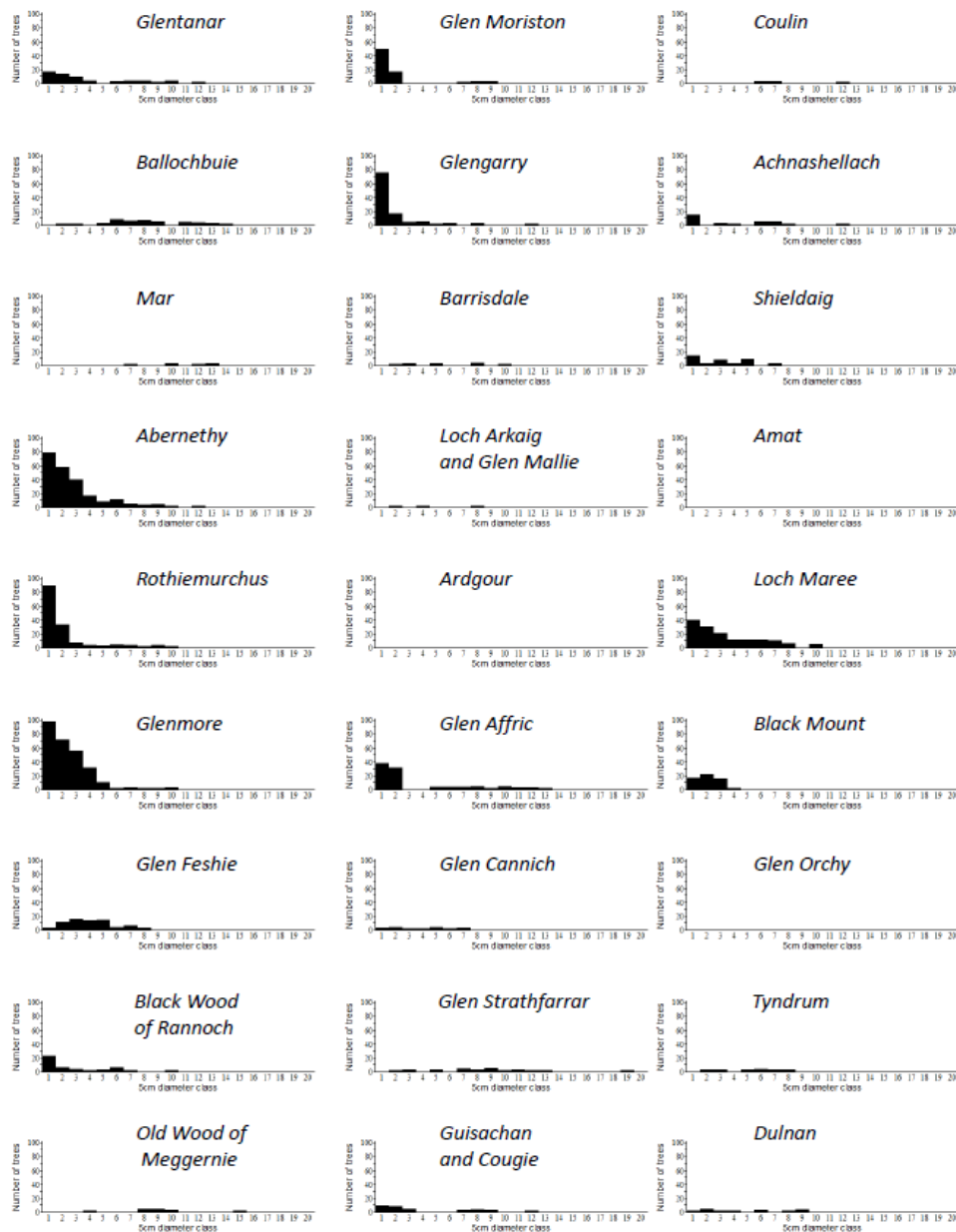
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724 Figure 4. Diameter distribution of trees within each pinewood site



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