

**Survey of the  
terrestrial habitats  
and vegetation of  
Shetland, 1974**

C. M. Wood and  
R. G. H. Bunce

# Survey of the terrestrial habitats and vegetation of Shetland, 1974 – a framework for long term ecological monitoring

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Title Page

Abstract

Instruments

Data Provenance & Structure

Tables

Figures

◀

▶

◀

▶

Back

Close

Full Screen / Esc

Printer-friendly Version

Interactive Discussion

## Abstract

A survey of the natural environment was undertaken in Shetland in 1974, after concern was expressed that large scale development from the new oil industry could threaten the natural features of the islands. A framework was constructed by the Institute of Terrestrial Ecology on which to select samples for the survey. The vegetation and habitat data that were collected, along with the sampling framework, have recently been made public via the following DOIs: doi:10.5285/06fc0b8c-cc4a-4ea8-b4be-f8bd7ee25342 (Terrestrial habitat, vegetation and soil data from Shetland, 1974) and doi:10.5285/f1b3179e-b446-473d-a5fb-4166668da146 (Land Classification of Shetland 1974). In addition to providing valuable information about the state of the natural environment of Shetland, the repeatable and statistically robust methods developed in the survey were used to underpin the Countryside Survey, Great Britain's national long-term integrated environmental monitoring programme. The demonstration of the effectiveness of the methodology indicates that a repeat of the survey would yield statistics about ecological changes in the islands, such as those arising from the impacts of the oil industry. Currently no such figures are available although there is much information on the sociological impacts, as well as changes in agriculture.

## 1 Introduction

In the 1960s, the discovery of North Sea oil off the coast of Shetland, Scotland, meant that the islands had to face the prospect of large scale development to accommodate the infrastructure surrounding the industry. In the early 1970s, concern was expressed by the County Council that such development would threaten the natural features of Shetland, such as landscape and wildlife. Accordingly, in 1974, a survey was commissioned by the Nature Conservancy Council (now Scottish Natural Heritage in Scotland), and organised by the Institute of Terrestrial Ecology (ITE) (now part of the Centre for Ecology and Hydrology) to assess the natural environment of the islands. Although

ESSDD

8, 827–857, 2015

## Survey of the terrestrial habitats and vegetation of Shetland, 1974

C. M. Wood and  
R. G. H. Bunce

Title Page

Abstract

Instruments

Data Provenance & Structure

Tables

Figures

◀

▶

◀

▶

Back

Close

Full Screen / Esc

Printer-friendly Version

Interactive Discussion



the terrestrial habitats and vegetation survey are the focus of this paper, assessments of freshwater and littoral habitats, sea-bird populations, geology and geomorphology were also undertaken around the same time as part of a larger integrated survey (Milner, 1975).

5 The specific objectives of the terrestrial component were:

1. to assess the range of variation within the vegetation of Shetland and to provide a user guide to defined types.
2. to provide a structural basis for monitoring future change in the vegetation (Bunce, 1975).

10 The Shetland Survey was also a stage in the development by ITE of the methodology of strategic ecological survey, as described by Sheail and Bunce (2003).

The vegetation survey was undertaken using standardized methods outlined by Bunce and Shaw, based on a 1 km square sampling unit (Bunce and Shaw, 1973; Bunce, 1974). Sampling locations were randomly selected from an environmental stratification of Shetland, giving a total of 80 1 km<sup>2</sup> sampling units (resulting in 911 vegetation plots for analysis, as some were inaccessible) from a total of 16 environmental strata (5 per stratum). Records of plant species, soils, habitat types and major biota present were collected.

20 Prior to the survey, a two-day training course was held, to familiarise the surveyors with the detailed field protocols. Additionally, all survey teams were initially accompanied by a supervisor and regular visits into the field were made by the project leader to ensure consistency and quality in data recording according to criteria laid out in the field handbook (Bunce, 1974).

25 At the time, the statistical sampling methods used were generally not widely used as a method for ecological monitoring and this was one reason why the results were not reported publicly at the time. The other factor was that the senior author also had other commitments. Therefore this is the first time that the data and results have been made widely available. There have been many changes in the islands since the survey, and

## Survey of the terrestrial habitats and vegetation of Shetland, 1974

C. M. Wood and  
R. G. H. Bunce

Title Page

Abstract

Instruments

Data Provenance & Structure

Tables

Figures

◀

▶

◀

▶

Back

Close

Full Screen / Esc

Printer-friendly Version

Interactive Discussion



the data provide a unique opportunity to determine the changes that have taken place in the vegetation, should a repeat survey be undertaken.

In addition to the survey yielding an interesting set of data in itself, the methodological framework for the survey eventually developed in to the largest long-term ecological monitoring project in Britain, the Countryside Survey (CS) (Carey et al., 2008). CS started in 1978 and was most recently undertaken in 2007.

## 2 Shetland

The islands of Shetland cover an area of about 550 square miles and consist of over a hundred islands and islets of which about 15 are inhabited. The southernmost tip of the largest island, lies over a 100 miles north west of John o'Groats. Lying at the northern limit of the Britain, the isles have considerable biogeographic interest.

The islands are geologically diverse, with the main rock types being metamorphic, including Caledonian schists, gneisses and quartzites. There are also areas of Old Red Sandstone.

The inland topography is gentle with wide shallow valleys. Around the coast, there are sheer cliffs, and numerous sheltered inlets or "voes". There are few trees on the islands, and extensive areas are covered in peat, especially on the Mainland and the northern island of Yell. The soils on Shetland are generally poor, with the most fertile land being on the sandstone in the south where the main crofting districts are located.

The climate is mild, moist and windy. There is little variation in temperature through the year, with the average monthly temperature ranging from 3°C (February) to 12°C (July) (Met Office, 2015). The exposed situation of the islands means they are subject to high winds with about 40 days of gales per year. The rainfall is not extreme (about 1124 mm per annum) (Met Office, 2015), but is distributed throughout the year, so that damp and drizzly days are common.

## Survey of the terrestrial habitats and vegetation of Shetland, 1974

C. M. Wood and  
R. G. H. Bunce

Title Page

Abstract

Instruments

Data Provenance & Structure

Tables

Figures

◀

▶

◀

▶

Back

Close

Full Screen / Esc

Printer-friendly Version

Interactive Discussion



### 3 The survey in a local context

At the time of the survey, a review of the available ecological knowledge regarding Shetland was made by Goode (1974). Attention was drawn to the major gaps that were present; few of which have since been filled. Insufficient information and detail was available on the islands in McVean and Ratcliffe (1962). Birse (1974) provided a general account of Sullom Voe and Barkham (1971) and Allot (1971) described aspects of Foula. The specialised habitats of the fell fields and the Serpentine are also summarised by Spence (1974). Most of the published work has concentrated on two specialised habitats – the Fell fields of Ronas Hill and the Serpentine habitats of Unst (Spence, 1974). The small areas of relict scrub, mainly on ungrazed islands in the lochs, are also described by the same author.

The only major paper on the overall vegetation is by Roper-Lindsay and Say (1986) who used phytosociological methods to describe 17 associations in relation to British, Continental and Scandinavian communities. They found difficulties in determining discrete associations because of factors such as intensive land use and the maritime influence. Hence, the present study is the first to provide a complete overview of the vegetation of the Islands.

By contrast, the flora of Shetland is relatively well known, for example Scott and Palmer (1987) for vascular plants and Dalby and Dalby (2005) for lichens, and as summarised in the BSBI Atlas of the British and Irish Flora (Preston et al., 2002) which is due to be updated in 2020, and the original bryophyte atlas published in 1991–1994 (Hill et al., 1991), but recently repeated (Blockeel et al., 2014). Also Hill and Paton (1976) have reported on the saxicolous bryophytes. The phyto-geographic relationships of the Shetland flora have been widely discussed as summarised by Goode (1974). Although some species differ in their ecology because of the northern location, the species complement is closely related to that of Northern Scotland. Recent overviews of the ecology of the islands are given by Berry and Johnston (1980) and Johnston (1999).

## Survey of the terrestrial habitats and vegetation of Shetland, 1974

C. M. Wood and  
R. G. H. Bunce

Title Page

Abstract

Instruments

Data Provenance & Structure

Tables

Figures

◀

▶

◀

▶

Back

Close

Full Screen / Esc

Printer-friendly Version

Interactive Discussion





of Terrestrial Ecology (ITE) Land Classification of Great Britain” (Bunce et al., 1990, 1996a, b). Although this has developed over time (Bunce et al., 1998, 2007), the basic stratification still underpins the CS (Carey et al., 2008).

#### 4.1 Land stratification – “ITE Land Classification of Shetland

This “ITE Land Classification of Shetland” (Bunce and Bassett, 2015) separated the 2046 km squares of the grid of the national mapping agency, the Ordnance Survey, into 16 relatively homogeneous units (known as strata, or land classes) with similar environmental characteristics and geographical features, ascertained from a map study. Most of the criteria were derived from 1 inch to a mile (1 : 63 360) Ordnance Survey maps, with the eighteen geological attributes being recorded from the quarter-inch Geological map (British Geological Survey, 1963), which was the only one to give complete cover. It was decided to use the 1 km grid squares as the sampling unit, as these have the advantage of being fixed and readily referable between maps of different scales.

The range of geographical factors on a map can be broadly divided into physical attributes (such as hills, valleys, coastlines) and features of human geography (for example roads and houses) and it was decided from the outset to consider only the physical geography of Shetland, in order to provide a classification which would be readily interpretable in terms of landform.

The geographical features fall into two types.

1. Continuous e.g. altitude and slope, which can be represented as an integer or decimal number.
2. Attribute data, in which the feature is either present or absent e.g. a cliff or hill-top.

The full list of 150 attributes is given in supporting documentation supplied with the dataset (Bunce, 1975).

There are 2046 1 km squares in Shetland containing some land, which were each allocated to one of the 16 strata using Indicator Species Analysis (now TWINSPAN)

## Survey of the terrestrial habitats and vegetation of Shetland, 1974

C. M. Wood and  
R. G. H. Bunce

Title Page

Abstract

Instruments

Data Provenance & Structure

Tables

Figures

◀

▶

◀

▶

Back

Close

Full Screen / Esc

Printer-friendly Version

Interactive Discussion















performing analysis in this way, maps may be produced to show the distribution of different vegetation types, an example of which is shown in Fig. 5, showing the estimated distribution of the *Calluna/Eriophorum* group. The basics of this type of analysis later came to form the basis of calculations of the national estimates of Broad Habitats (Jackson, 2000) in Britain, as calculated from Countryside Survey data (Scott, 2008; Barr et al., 2014a, 2014b; Bunce et al., 2012; Brown et al., 2014).

## 8 Methodology as a framework for long-term monitoring

The survey methods were based on those first successfully developed for surveying woodlands across Great Britain (Wood et al., 2015; Bunce and Shaw, 1973). Whereas that survey had focused on woodland sites, the Shetland survey was the first time that samples were being used to obtain an integrated assessment of the response of vegetation to the environment across a defined population across a whole landscape and range of habitats. It was the first project to complete all the stages of land classification, survey, statistical analysis of vegetation and environment through to the estimation of the extent and distribution of ecological resources. The structure of the project provided the basis for the further development of strategic survey methods. The methods developed throughout the 1970s and continued to be tested on a regional basis, as in the Cumbria Survey (Bunce and Smith, 1978).

Although the Shetland survey took place over 40 years ago, the basic methodology has come to underpin much larger and more significant surveys across the whole of Great Britain. The 1 km square unit sampled at random, with random plots sampled within, became a standard sampling strategy, variations of which are currently used very successfully in several large ecological surveys in Britain, such as the Countryside Survey (Carey et al., 2008), and the Glastir Monitoring and Evaluation Programme (Emmett and GMEP team, 2014). In these surveys, the methods are now implemented very successfully using hand held computers to assist recording the field data and global positioning systems (GPS) to record the location of the vegetation plots. The development

## Survey of the terrestrial habitats and vegetation of Shetland, 1974

C. M. Wood and  
R. G. H. Bunce

Title Page

Abstract

Instruments

Data Provenance & Structure

Tables

Figures

◀

▶

◀

▶

Back

Close

Full Screen / Esc

Printer-friendly Version

Interactive Discussion







## Survey of the terrestrial habitats and vegetation of Shetland, 1974

C. M. Wood and  
R. G. H. Bunce

Title Page

Abstract

Instruments

Data Provenance & Structure

Tables

Figures

◀

▶

◀

▶

Back

Close

Full Screen / Esc

Printer-friendly Version

Interactive Discussion



larger scale monitoring programmes such as the British Countryside Survey (Carey et al., 2008) and the Welsh Glastir Monitoring and Evaluation Programme (Emmett and GMEP team, 2014), the 1974 Shetland Survey data provide a unique baseline from which changes in the vegetation could be determined from repeated locations. A repeat survey or monitoring programme based on the framework described in the present paper would not only yield important scientific results but when interpreted using the modern procedures developed in Countryside Survey, these could be converted into policy relevant conclusions and would add considerable value to the existing datasets. The methodology has been shown to be robust and has been used in the CS to follow changes over 30 years. CS has had considerable impact in shaping government policy in biodiversity, particularly in the realm of hedgerow legislation (Barr and Gillespie, 2000; Petit et al., 2003; Anonymous, 1997). None of this would have been achieved had the methodology not been grounded on a sound statistical base.

Within the CS project, changes taking place in the character of the vegetation can be detected, as well as their underlying causal factors. In Shetland, there are a range of factors which could have had an impact on the vegetation in the last 40 years. These include variations in sheep numbers, the state of crofting, sulphur deposition from local shipping and oil deposition, particularly that spilled from the Braer oil tanker which ran aground off Shetland in 1993.

A key benefit of the repeatable methodology described is that it gives an unbiased assessment of change, as shown in the case of the CS and Woodland Survey. A repeat survey of Shetland would provide objective information about the extent of the changes in vegetation since 1974. Results from the repeat surveys and analysis of vegetation changes from the Countryside Survey (Carey et al., 2008) and the British Woodland Survey (Wood et al., 2015; Kirby et al., 2005) have both shown unexpected results that would not have been revealed, had these objective methods not been used.



## Data availability

The datasets have been assigned Digital Object Identifiers and users of the data must reference the data as follows:

Bunce, R. G. H., Bassett, P. A., Wood, C. M.: Terrestrial habitat, vegetation and soil data from Shetland, 1974, NERC Environmental Information Data Centre, doi:10.5285/06fc0b8c-cc4a-4ea8-b4be-f8bd7ee25342, 2015.

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Both of the datasets are available from the CEH Environmental Information Data Centre Gateway (<https://gateway.ceh.ac.uk>) and via the following links: <https://catalogue.ceh.ac.uk/documents/f1b3179e-b446-473d-a5fb-4166668da146>, <https://catalogue.ceh.ac.uk/documents/06fc0b8c-cc4a-4ea8-b4be-f8bd7ee25342>.

Datasets are provided under the terms of the Open Government Licence (<http://eidchub.ceh.ac.uk/administration-folder/tools/ceh-standard-licence-texts/ceh-open-government-licence/plain>, <http://www.nationalarchives.gov.uk/doc/open-government-licence/version/3/>).

The metadata is stored in the ISO 19115 (2003) schema (International Organization for Standardization, 2015) in the UK Gemini 2.1 profile (UK GEMINI, 2015). Users of the datasets will find the following documents useful: Shetland Vegetation Survey Handbook of Field Methods (Bunce, 1974), Report to NCC on some aspects of the ecology of Shetland. Part III: The Terrestrial Survey of Shetland (Bunce, 1975).

*Author contributions.* C. M. Wood prepared the manuscript with significant contributions from R. G. H. Bunce, and is the current database manager for the Land Use Research Group at CEH Lancaster. R. G. H. Bunce designed the experiment (along with M. W. Shaw) and ran the survey in 1974.

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## Survey of the terrestrial habitats and vegetation of Shetland, 1974

C. M. Wood and  
R. G. H. Bunce

Title Page

Abstract

Instruments

Data Provenance & Structure

Tables

Figures

◀

▶

◀

▶

Back

Close

Full Screen / Esc

Printer-friendly Version

Interactive Discussion





## Survey of the terrestrial habitats and vegetation of Shetland, 1974

C. M. Wood and  
R. G. H. Bunce

Title Page

Abstract

Instruments

Data Provenance & Structure

Tables

Figures

◀

▶

◀

▶

Back

Close

Full Screen / Esc

Printer-friendly Version

Interactive Discussion



Brown, M. J., Bunce, R. G. H., Carey, P. D., Chandler, K., Crowe, A., Maskell, L. C., Norton, L. R., Scott, R. J., Scott, W. A., Smart, S. M., Stuart, R. C., Wood, C. M., and Wright, S. M.: Countryside Survey 2007 estimates of Broad Habitat areas in Great Britain, NERC Environmental Information Data Centre, doi:10.5285/f03cba75-8bca-4679-ae2a-77a9fcbd4df3, 2014.

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## Survey of the terrestrial habitats and vegetation of Shetland, 1974

C. M. Wood and  
R. G. H. Bunce

Title Page

Abstract

Instruments

Data Provenance & Structure

Tables

Figures

◀

▶

◀

▶

Back

Close

Full Screen / Esc

Printer-friendly Version

Interactive Discussion



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## Survey of the terrestrial habitats and vegetation of Shetland, 1974

C. M. Wood and  
R. G. H. Bunce

Title Page

Abstract

Instruments

Data Provenance & Structure

Tables

Figures

◀

▶

◀

▶

Back

Close

Full Screen / Esc

Printer-friendly Version

Interactive Discussion



- Metzger, M. J., Bunce, R. G. H., Jongman, R. H. G., Sayre, R., Trabucco, A., and Zomer, R.: A high-resolution bioclimate map of the world: a unifying framework for global biodiversity research and monitoring, *Global Ecol. Biogeogr.*, 22, 630–638, doi:10.1111/geb.12022, 2013b.
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# ESSDD

8, 827–857, 2015

## Survey of the terrestrial habitats and vegetation of Shetland, 1974

C. M. Wood and  
R. G. H. Bunce

Title Page

Abstract

Instruments

Data Provenance & Structure

Tables

Figures

◀

▶

◀

▶

Back

Close

Full Screen / Esc

Printer-friendly Version

Interactive Discussion



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## Survey of the terrestrial habitats and vegetation of Shetland, 1974

C. M. Wood and  
R. G. H. Bunce

Title Page

Abstract

Instruments

Data Provenance & Structure

Tables

Figures

◀

▶

◀

▶

Back

Close

Full Screen / Esc

Printer-friendly Version

Interactive Discussion



**Table 1.** Description of strata.

Group	Strata	Description
1	Strata 1–4	Coastal strata with few rivers running into the sea within the square. There is more than 80 % land area, and terrain is relatively gentle.
2	Strata 5–8	Coastal group with more sea and steeper slopes. It is more likely to contain headlands and sea cliffs. There are also more likely to be more rivers entering the sea.
3	Strata 9–12	High altitude inland group with a 600–900 foot hill within the square or close by. There are few small water bodies and the major rock is likely to be gneiss.
4	Strata 13–16	Lower, more undulating group with much peat and many freshwater lochans. The hills are about 300 feet and the rock is more likely to be Old Red Sandstone.



## Survey of the terrestrial habitats and vegetation of Shetland, 1974

C. M. Wood and  
R. G. H. Bunce

Title Page

Abstract

Instruments

Data Provenance & Structure

Tables

Figures

◀

▶

◀

▶

Back

Close

Full Screen / Esc

Printer-friendly Version

Interactive Discussion



**Table 2.** Summary of data collected.

Data category	Description
Ground flora	Vascular plants, bryophytes and lichens present in the plot % cover/abundance estimates
Plot description and habitats	Tick list of features (broad categories): <ul style="list-style-type: none"> <li>– Rock habitats</li> <li>– Aquatic habitats</li> <li>– Open habitats</li> <li>– Vegetation structure</li> <li>– Animal signs</li> <li>– Management</li> <li>– Land use</li> </ul>
Soil data	Tick list description from small pit and augur boring in the centre of the plot – to determine soil type Composite soil sample from top 10–15 cm taken for pH.
Within 50 m of plot description	Tick list of features (broad categories). As for plot, plus adjacent land use and boundary type Slope, aspect.

## Survey of the terrestrial habitats and vegetation of Shetland, 1974

C. M. Wood and  
R. G. H. Bunce

Title Page

Abstract

Instruments

Data Provenance & Structure

Tables

Figures

◀

▶

◀

▶

Back

Close

Full Screen / Esc

Printer-friendly Version

Interactive Discussion

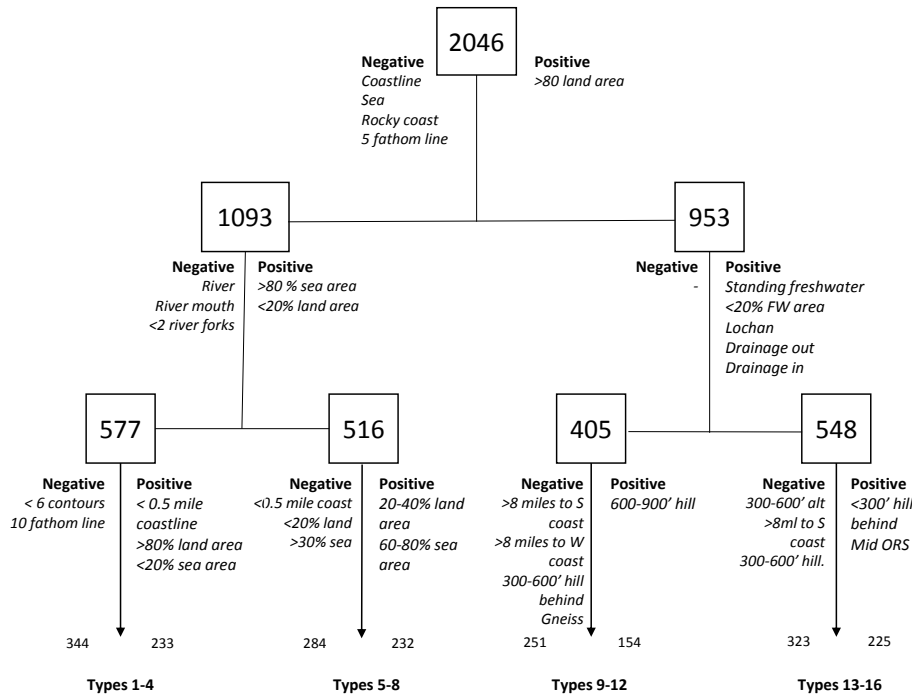
**Table 3.** List of the 25 most abundant species recorded in the survey.

	Species	Total records
1	<i>Hypnum cupressiforme</i>	741
2	<i>Calluna vulgaris</i>	740
3	<i>Potentilla erecta</i>	699
4	<i>Dicranum scoparium</i>	681
5	<i>Carex panicea</i>	648
6	<i>Nardus stricta</i>	638
7	<i>Rhytidiadelphus loreus</i>	608
8	<i>Cladonia impexa</i>	607
9	<i>Juncus squarrosus</i>	601
10	<i>Sphagnum rubellum</i>	598
11	<i>Eriophorum angustifolium</i>	596
12	<i>Cladonia uncialis</i>	550
13	<i>Rhacomitrium lanuginosum</i>	547
14	<i>Scapania sp.</i>	542
15	<i>Agrostis canina</i>	536
16	<i>Luzula multiflora</i>	535
17	<i>Trichophorum caespitosum</i>	525
18	<i>Empetrum nigrum</i>	507
19	<i>Hylocomium splendens</i>	487
20	<i>Mnium hornum</i>	482
21	<i>Anthoxanthum odoratum</i>	447
22	<i>Festuca vivipara</i>	434
23	<i>Erica tetralix</i>	433
24	<i>Agrostis tenuis</i>	433
25	<i>Campylopus flexuosus</i>	431



## Survey of the terrestrial habitats and vegetation of Shetland, 1974

C. M. Wood and  
R. G. H. Bunce



**Figure 2.** Hierarchy of divisions in the land classification (numbers refer to number of 1 m grid squares).

Title Page

Abstract   Instruments

Data Provenance & Structure

Tables   Figures

◀   ▶

◀   ▶

Back   Close

Full Screen / Esc

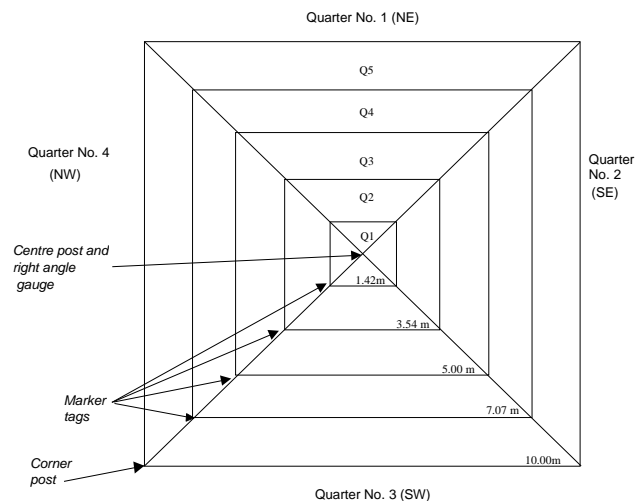
Printer-friendly Version

Interactive Discussion



## Survey of the terrestrial habitats and vegetation of Shetland, 1974

C. M. Wood and  
R. G. H. Bunce



Distance string position from centre - 1/2 diagonal:

Q1 = 4 m<sup>2</sup> quadrat (2 m x 2 m) = 1.42 m diagonal

Q2 = 25 m<sup>2</sup> (5.00 x 5.00 m) = 3.54 m

Q3 = 50 m<sup>2</sup> (7.07 x 7.07 m) = 5.00 m

Q4 = 100 m<sup>2</sup> (10.00 x 10.00 m) = 7.07 m

Q5 = 200 m<sup>2</sup> (14.14 x 14.14 m) = 10.00 m

*Not to scale*

**Figure 3.** Layout of vegetation plot.

Title Page

Abstract

Instruments

Data Provenance & Structure

Tables

Figures

◀

▶

◀

▶

Back

Close

Full Screen / Esc

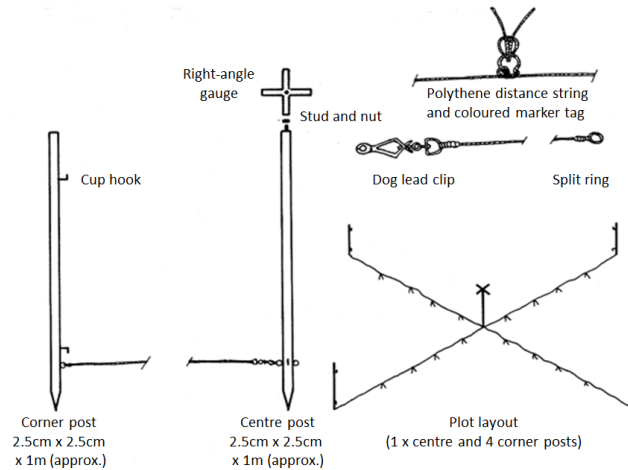
Printer-friendly Version

Interactive Discussion



## Survey of the terrestrial habitats and vegetation of Shetland, 1974

C. M. Wood and  
R. G. H. Bunce



**Figure 4.** Plot construction.

[Title Page](#)
[Abstract](#)
[Instruments](#)
[Data Provenance & Structure](#)
[Tables](#)
[Figures](#)
[◀](#)
[▶](#)
[◀](#)
[▶](#)
[Back](#)
[Close](#)
[Full Screen / Esc](#)
[Printer-friendly Version](#)
[Interactive Discussion](#)



**Figure 5.** Estimated distribution of the *Calluna/Eriophorum* group.

# ESSDD

8, 827–857, 2015

## Survey of the terrestrial habitats and vegetation of Shetland, 1974

C. M. Wood and  
R. G. H. Bunce

[Title Page](#)

[Abstract](#) | [Instruments](#)

[Data Provenance & Structure](#)

[Tables](#) | [Figures](#)

[◀](#) | [▶](#)

[◀](#) | [▶](#)

[Back](#) | [Close](#)

[Full Screen / Esc](#)

[Printer-friendly Version](#)

[Interactive Discussion](#)

