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# Homogenization of Portuguese long-term temperature data series: Lisbon, Coimbra and Porto

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## Abstract

Three long-term temperature data series measured in Portugal were studied to detect and correct non-climatic homogeneity breaks and are now available for future studies of climate variability.

- <sup>5</sup> Series of monthly minimum ( $T_{min}$ ) and maximum ( $T_{max}$ ) temperatures measured in the three Portuguese meteorological stations of Lisbon (from 1856 to 2008), Coimbra (from 1865 to 2005) and Porto (from 1888 to 2001) were studied to detect and correct non-climatic homogeneity breaks. These series together with monthly series of average temperature ( $T_{aver}$ ) and temperature range (DTR) derived from them were tested in order to detect homogeneity breaks, using, firstly, metadata, secondly, a visual analysis and, thirdly, four widely used homogeneity tests: von Neumann ratio test, Buishand test, standard normal homogeneity test and Pettitt test. The homogeneity tests were used in absolute (using temperature series themselves) and relative (using sea-surface temperature anomalies series obtained from HadISST2 close to the Portuguese coast
- <sup>15</sup> or already corrected temperature series as reference series) modes. We considered the  $T_{min}$ ,  $T_{max}$  and DTR series as most informative for the detection of homogeneity breaks due to the fact that  $T_{min}$  and  $T_{max}$  could respond differently to changes in position of a thermometer or other changes in the instrument's environment;  $T_{aver}$  series have been used, mainly, as control.
- <sup>20</sup> The homogeneity tests show strong inhomogeneity of the original data series, which could have both internal climatic and non-climatic origins. Homogeneity breaks which have been identified by the last three mentioned homogeneity tests were compared with available metadata containing data, such as instrument changes, changes in station location and environment, observing procedures, etc. Significant homogene-
- ity breaks (significance 95% or more) that coincide with known dates of instrumental changes have been corrected using standard procedures. It was also noted that some significant homogeneity breaks, which could not be connected to the known dates of any changes in the park of instruments or stations location and environment, could



be caused by large volcanic eruptions. The corrected series were again tested for homogeneity: the corrected series were considered free of non-climatic breaks when the tests of most of monthly series showed no significant (significance 95% or more) homogeneity breaks that coincide with dates of known instrument changes. Corrected
 <sup>5</sup> series are now available in the frame of ERA-CLIM FP7 project for future studies of climate variability (http://doi.pangaea.de/10.1594/PANGAEA.785377).

## 1 Introduction

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Long instrumental climatological records assume a paramount role in the studies of variation of the atmospheric conditions. They provide vital information about climate
 variability, trends and cycles. Unfortunately, long-term series often contain inhomogeneities caused by a number of non-climatic factors that could provide unrealistic trends, shifts and jumps (Peterson et al., 1998; Aguilar, 2003). These inhomogeneities are originated by changes in instruments, station locations and surrounding environment, observation routines and methods of preliminary data treatment. Undoubtedly, such inhomogeneities have to be detected and corrected beforehand, and only after that, the data series could be used in any kind of climate studies.

The problem of identification and correction of non-climatic inhomogeneities has been studied thoroughly (see e.g. review in Peterson et al., 1998). The simplest way to detect the shift-like inhomogeneities is a visual analysis, preferably by an experienced meteorologist (Peterson et al., 1998). It is clear that this method is very subjective and could be used as an initial part of the analysis, providing information about "doubtful" periods that have to be studied thoroughly with other objective methods.

At the moment, there exist a lot of objective statistical methods accepted by the scientific community, which could detect the presence and probable date of inhomogeneities, and new methods continue to be developed (see e.g. Venema et al., 2012).

25 geneities, and new methods continue to be developed (see e.g. Venema et al., 2012). Most of these methods belong to one of three groups: likelihood-based methods, linearregression based methods and non-parametric methods (Wang et al., 2007). In climate



studies, the most commonly used methods are the standard normal homogeneity test (SNHT; Alexandersson and Moberg, 1997) and its variations, the Buishand cumulative deviation test (Buishand, 1982), the non-parametric rank Pettitt test (Pettitt, 1979), the two-phase regression methods (e.g. Solow, 1987) and others. These methods estimate not only the level of inhomogeneity of the tested series, but also detect the highly prob-

able homogeneity break points. The other tests, like the von Neumann ratio test (von Neumann, 1941) do not give any information about the date of the break, but estimate the overall level of inhomogeneity in the data.

The tasks of non-climatic breaks correction are complicated by the fact that not all inhomogeneities existing in data series are of non-climatic origin. There are homogeneity breaks that originate from "real" climate changes, like volcanic aerosol ejections or abrupt changes of atmospheric and/or oceanic circulation. The non-climatic inhomogeneities have to be somehow separated from the others, and this task could be done using the metadata – a record of station re-locations, changes in station en-

- vironment, changes in the instrument park, observation routines, applications of new formulae to calculate means etc. The metadata could provide precise information about the dates and reasons for non-climatic changes and consequently have to be used in any homogenization procedure. Moreover, all available information about stations' history should be preferred over statistical methods, especially in the tasks of detection of
- the breaks dates (Venema et al., 2012). Any break detected by statistical methods has to be checked against metadata, and if there is a written note that some intervention took place in the station setup at the break date, this break should be considered as non-climatic and (in most cases) be corrected (Peterson et al., 1998; Aguilar, 2003).

The analysis of the separate monthly series could provide different break points for each month, both due to the randomness of the meteorological time series and to the fact that some inhomogeneities could have larger effect during the warm part of the year than during the cold part. Therefore, not only annual but also monthly (or seasonal) means have to be analysed in the process of homogenization (Aguilar, 2003).

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The detected non-climatic inhomogeneities have to be corrected. The correction procedure is constructed so that all data are corrected in line with the conditions of the last homogeneous part of the data series: a period ranging from the last homogeneity break to the end of the series. In this case, all future periods of the incoming data would not damage the homogeneity of the data series (Aguilar, 2003). The procedure of correction is applied to the data series backward in time, starting from the most recent break. The most usual way to correct non-climatic breaks is to calculate the means of the studied parameter during some time before and after each of the breaks. The adjustment value is a difference (or ratio in case of parameters like precipitation) between these means. Then, the adjustment value is applied to the inhomogeneous part (part before the break) of the series (Aguilar, 2003).

## 2 Methods for detection and correction of non-climatic homogeneity breaks

## 2.1 Homogeneity tests

In this study four of the most popular homogeneity tests have been used (Klein Tank, 2007): von Neumann ratio test, Buishand test, standard normal homogeneity test (SNHT), and Pettitt test. The first test allows one to estimate only the presence of homogeneity breaks in the dataset, whereas the last three tests also give information about the possible dates of such breaks. The use of tests of different type (parametric, non-parametric, likelihood), which also have different sensitivities in different parts of the series, helps to obtain more significant results.

Three of these tests (Buishand test, SNHT and Pettitt test) have been used both in absolute mode – statistical analysis of the temperature series themselves and in relative mode – statistical analysis of the temperature series using (for coastal stations) monthly anomalies (relative to the 1961–1990 period) of sea-surface temperature

<sup>25</sup> (SST) obtained with HadISST2 in the 2 gridpoints nearest the Portuguese coastal stations (Rayner et al., 2012) or already corrected temperature series for the non-coastal





station (Coimbra). To perform the relative homogeneity tests the temperature and SST series were standardised (transformed to series with mean of 0 and standard deviation of 1), afterwards, the differences between temperature and SST anomalies were calculated and subjected to homogeneity tests.

#### 5 2.1.1 Von Neumann ratio test – non-parametric test

In this test the null-hypothesis is that the data are independent identically distributed random values; the alternative hypothesis is that the values in the series are not randomly distributed. The von Neumann ratio N is defined as the ratio of the mean square successive (year to year) difference to the variance (von Neumann, 1941):

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$$N = \sum_{i=1}^{n-1} (Y_i - Y_{i+1})^2 / \sum_{i=1}^n (Y_i - \bar{Y})^2$$

Hereafter, for each of the test descriptions, *n* is the data set length,  $Y_i$  is *i*-th element of the data set,  $\overline{Y}$  is the mean value of the data set. When the sample is homogeneous the expected value is N = 2. If the sample contains a break, then the value of *N* tends to be lower than this expected value (Buishand, 1981). If the sample has rapid variations in the mean, then values of *N* may rise above two (Klein Tank, 2007). This test gives no information about the location of the shift. The critical values for *N* (for  $n \ge 20$ ), with probability level  $\alpha$ , are defined as:

$$N_{\alpha} \approx 2 - 2u_{\alpha} \sqrt{\frac{n-2}{(n-1)(n+1)}}$$

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Where  $u_{\alpha}$  is the  $\alpha$ -th percentile of a standard normal variate from the standard normal table (Buishand, 1981). Critical values for *N* for different data set lengths are given in Table 1. It has to be mentioned that in case of a number of data sets with similar breaks and similar level of variations of the mean, the data set with smaller standard deviation has smaller *N* as well (see eq. 3 in Buishand, 1981). This means that annually averaged parameters should have smaller N-values than monthly averaged ones.



(1)

(2)



## 2.1.2 Buishand test – parametric test

This test supposes that tested values are independent and identically normally distributed (null hypothesis). The alternative hypothesis assumes that the series has a jump-like shift (break). This test is more sensitive to breaks in the middle of time series (Costa and Soares, 2009). The test statistics, which are the adjusted partial sums (Buishand, 1982), are defined as

$$S_{k}^{*} = n \sum_{i=1}^{k} (Y_{i} - \bar{Y}) / \sum_{i=1}^{n} (Y_{i} - \bar{Y})^{2}, \quad k = 1...n$$

 $S_{0}^{*} = 0$ 

<sup>10</sup> When series are homogeneous the values of  $S_k^*$  will fluctuate around zero, because no systematic deviations of the  $Y_i$  values with respect to their mean will appear.

*Q-statistics*: if a break is present in year K, then  $S_k^*$  reaches a maximum (negative shift) or minimum (positive shift) near the year k = K.

- $Q = \max_{0 \le k \le n} S_k^*$
- <sup>15</sup> *R-statistics* (range statistics):

 $R = \max_{0 \le k \le n} S_k^* - \min_{0 \le k \le n} S_k^*$ 

Buishand (1982) gives critical values for Q and R for different data set lengths (see Table 1).

#### 2.1.3 Standard normal homogeneity test – likelihood ratio test

<sup>20</sup> SNHT is one of the most popular homogeneity tests in climate studies. The null and alternative hypotheses in this test are the same as in the Buishand test; however, unlike



(3)

(4)

(5)

(6)

the Buishand test, SNHT is more sensitive to the breaks near the beginning and the end of the series (Costa and Soares, 2009). Alexandersson and Moberg (1997) proposed a statistic T(k) to compare the mean of the first k years of the record with that of the last (n - k) years:

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$$T(k) = k\bar{z}_1^2 + (n-k)\bar{z}_2^2, \quad k = 1...n$$

where

$$\bar{Z}_{1} = \frac{1}{k} \frac{\sum_{i=1}^{k} (Y_{i} - \bar{Y})}{s}$$

$$\bar{z}_2 = \frac{1}{n-k} \frac{\sum_{i=k+1}^n \left(Y_i - \bar{Y}\right)}{s}$$

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$$s = \frac{1}{n} \sum_{i=1}^{n} \left( Y_i - \bar{Y} \right)^2$$

If a break is located at the year K, then T(k) reaches a maximum near the year k = K. The test statistic  $T_0$  is defined as:

 $T_0 = \max_{1 \le k \le n} T(k) \tag{11}$ 

<sup>15</sup> The null hypothesis is rejected if  $T_0$  is above a certain level, which is dependent on the sample size. Critical values for different data set lengths are given in Khaliq and Ouarda (2007) – see Table 1.

# 2.1.4 Pettitt test - non-parametric rank test

The null and alternative hypotheses in this test are the same as in the Buishand test, and this test is also more sensitive to the breaks in the middle of the series (Costa and

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(7)

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Soares, 2009). The ranks  $r_1 
dots r_n$  of the  $Y_1 
dots Y_n$  are used to calculate the statistics (Pettitt, 1979):

$$X_k = 2 \sum_{i=1}^k r_i - k(n+1), \quad k = 1...n$$

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If a break occurs in year K, then the statistic is maximal or minimal near the year k = K:

$$X_{\mathcal{K}} = \max_{1 \le k \le n} |X_k| \tag{13}$$

The statistical significance (for probability level  $\alpha$ ) is given as

$$X_{\kappa\alpha} = \left[ -\ln\alpha \left( n^3 + n^2 \right) / 6 \right]^{1/2}$$
(14)

Critical values for  $X_K$  for different data set lengths are given in Table 1.

# 10 2.2 Homogenization procedure

The following procedure has been used for homogenizing the temperature data (see also Fig. 1):

- 1. Detection of possible homogeneity breaks in the original data series using visual analysis and aforementioned homogeneity tests (absolute and relative).
- Comparison of the break dates with available metadata and climatic forcing data (like volcanoes eruptions, anthropogenic landscape changes etc.)
  - 3. Selection of non-climatic breaks in the data series for correction.
  - 4. Correction of non-climatic breaks:
    - (a) For each break  $(t_{break})$  starting from the latest in time to the first:

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(12)

- i. selection of a time interval ( $\Delta t$ ) around the current break taking in consideration the length of homogeneous periods before and after the current break;
- ii. calculation of the mean values of the temperature parameters  $(\langle T \rangle (\text{time period}))$  for each month separately during two time intervals: before the break (time period =  $t_{\text{break}} \Delta t$ ) and after the break (time period =  $t_{\text{break}} + \Delta t$ );
- iii. calculation of the corrections (d*T*) for each month separately as the difference of these means:  $dT = \langle T \rangle (t_{break} + \Delta t) \langle T \rangle (t_{break} \Delta t)$ ;
- iv. smoothing of 12 monthly correction values dT by 3-month adjacent averaging to achieve a reasonable variation of dT throughout the year;
- v. ignoring all dT that are smaller than instrumental errors (0.1  $^{\circ}$ C);
- vi. correction of the data for the periods before current breaks using  $d\mathcal{T}$  for each month
- (b) Proceed to the previous (earlier) break (starting from step 4a).

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- (c) Visual analysis and homogeneity tests of the corrected data sets (see step 1).
- (d) In addition, to estimate the "quality" of the correction (Venema et al., 2012), the centered root mean square errors (CRMSE, see e.g. Taylor, 2001 and Gleckler et al., 2008) were calculated as well, using SST (see Sect. 2.4) series or already corrected temperature series for other stations as reference series. The final number of corrected breaks and time intervals for corrections ( $\Delta t$ ) were chosen in a way that minimize not only breaks detected by homogeneity tests statistics but also minimize the number of months (for each station and each temperature parameter) for which CRMSEs of the corrected data are greater than corresponding CRMSEs for original series.

In case the analysis of corrected series shows the absence of non-climatic breaks (with 95% significance) the corrected data series are considered to be homogenized for non-climatic breaks with significance of at least 95%.



## 2.3 Volcanic eruptions and their effect on temperature variations

Some inhomogeneities detected in the meteorological data do not correspond to known dates of the instrumental or environmental changes. It is possible that these homogeneity breaks could be caused by some sudden but natural forcings, e.g. volcanic eruptions (Martínez et al., 2010). The eruptions are accompanied by the injection of SO<sub>2</sub> and dust into the stratosphere. The increase of the dust and aerosol load in the stratosphere causes a reduction of the solar radiation in the lower atmosphere and leads to changes in the lower atmosphere circulation patterns during 2-4 yr after the eruptions (Robock, 2000). Table 2 shows major volcanic eruptions with the dust volcanic index (DVI) reaching more than 100 (from Mann et al., 2000 and NCDC database) 10 from 1850 to 2000. The inhomogeneities that coincide with periods of strong eruptions (1855-1856, 1861-1862, 1875, 1883-1904, 1963-1964, 1982-1984, and 1991-1994) could be of natural (volcanic) origin, provided there were no records of instrumental changes for such epochs. In case some instrumental changes did take place during these periods, it would be difficult to make reasonable corrections only for the nonclimatic part of these particular homogeneity breaks.

#### 2.4 Sea-surface temperature anomalies series

Monthly SST anomalies series (relative to the 1961–1990 period), obtained with HadISST2 (Rayner et al., 2012) in 2 gridpoints near the Portuguese coast during the period from 1899 to 2010, have been used as reference series to perform relative homogeneity tests and calculate CRMSE values. These series (comprised of a combination of 10 ensemble members) were extracted for the grid cells located between 8–9° W and 41–42° N in the case of the Porto nearest grid point and between 9–10° W and 38–39° N for Lisbon. HadISST2 is based on version 2.5 of the International Com-

<sup>25</sup> prehensive Ocean Atmosphere Data Set (ICOADS) and includes updated ocean satellite data among other components. Also, homogeneity adjustments have been applied by Rayner et al. (2012) to the SST data to correct for known bias in the data.





In the current analysis the SST series measured near Porto (mean of 10 ensemble members, later on "SST Porto") have been used as reference series for Porto temperature series homogenization, and SST series measured near Lisbon (mean of 10 ensemble members, later on "SST Lisbon") have been used in the homogenization of Lisbon temperature series.

# 3 Porto (Serra do Pilar) temperature series

# 3.1 Data description and metadata

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The original data set contains monthly minimum ( $T_{min}$ ) and maximum ( $T_{max}$ ) temperature and their annual means measured by Instituto Geofísico (Observatório Meteorológico da Serra do Pilar) da Universidade do Porto (IGUP), Porto from 1888 to 2001. The data set length is 114 yr. Monthly data have been obtained from the daily mean data. Measurement errors are about 0.1–0.2 °C.

The meteorological station of Porto is in regular operation since 1888 when it was put under the jurisdiction of the Observatório Meteorológico da Princesa D. Amélia, <sup>15</sup> now IGUP, on the south part of the river Douro. In 1916 the station location has been changed slightly and the thermometer was moved from the tower (10.3 m above the ground) to the ground level (1.3 m above the ground). The dataset has a gap from September 1920 to February 1922; there is also a possibility that the thermometer was replaced in March 1922. In 1947 and 1984/1985 changes in the times of observation <sup>20</sup> have been made. Table 3 shows known dates of possible non-climatic breaks due to instrument changes (Pinhal, 2008).

Changes in the location of the instruments could result in sudden jumps of the measured parameter values.  $T_{min}$  and  $T_{max}$  could respond differently to changes in position of the respective thermometers depending on the character of the changes in the instrument's environment (Aguilar et al., 2003). Therefore one should expect for these non-climatic jumps to be seen more clearly in the variations of the temperature range





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(DTR) – the difference between  $T_{max}$  and  $T_{min}$ . The following parameters have been analysed

- 1. minimum temperature  $(T_{min})$ ;
- 2. maximum temperature  $(T_{max})$ ;
- 3. temperature range (DTR =  $T_{max} T_{min}$ ); 5
  - 4. monthly average temperature  $(T_{aver} = (T_{max} + T_{min})/2)$ .

All series contain monthly data and annual means;  $T_{min}$  and  $T_{max}$  are measured values, DTR and  $T_{aver}$  are calculated values. To perform relative homogeneity tests the differences between standardized  $T_{min}$ ,  $T_{max}$  and  $T_{aver}$  series and standardized SST Porto series were calculated.

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# Interpolation of the gap from September 1920 to February 1922

The gap in the data from September 1920 to February 1922 should be filled before the data are subjected to the homogeneity analysis. It is possible to fill the gap using the simple linear interpolation for the absent one or two values for each of the monthly data series. On the other hand, it is possible to build a mathematical regression model for

- a more realistic interpolation, using data from nearby meteorological stations, namely, Coimbra and Lisbon data series. All 12 monthly series of  $T_{min}$  and  $T_{max}$  were interpolated separately. The time period used for the regression models is 10 yr before the gap (1910–1919) plus 10 yr after the gap (1923–1932).
- First, the correlation coefficients (r) between temperature parameters measured in 20 Porto and Coimbra and Lisbon were calculated (see Table 4). The significances (p)of the correlation coefficients are smaller than 0.02 with a single exception. There are strong correlations (r = 0.51...0.92) between the temperature variations in Porto and Lisbon and Coimbra for almost all months with only one exception - the correlation between Porto and Lisbon series of  $T_{min}$  (June, m6):  $r_1 = 0.21$ , p = 0.37. Nevertheless, 25



it is still possible to use the data from Lisbon and Coimbra as regressors for Porto data in multiple regression models.

Multiple regression models for Porto T<sub>min</sub> and T<sub>max</sub> series were built using the Coimbra and Lisbon data as regressors. The models have been built using the "best subset"
method, maximizing the adj.R<sup>2</sup> parameter. The regression coefficients are shown in Table 4 alongside with (adj.R<sup>2</sup> × 100) values that show the percentage of the variability of the dependent variable (Porto series) that has been accounted for by the model under consideration. As one can see, the multiple regression models are good approximations of the real data and can be used for the gap interpolation in the Porto data. Similar regression models have been calculated using a smaller time period: ± 5 years around the gap (1915–1919 plus 1923–1927). However, the 5-years-around-gap models give, in general, worse approximations to the real data than the 10-years-around-gap models. Finally, the gap from September 1920 to February 1922 was interpolated using

- the 10-years-around-gap multiple regression models for each parameter and for each month separately. Annual values of  $T_{min}$  and  $T_{max}$  for 1920–1922 have been calculated using both measured and interpolated monthly data. Both regression models (only for annual means) alongside with original annual means for all three meteorological stations are shown in Fig. 2a–b. Please, note that the annual interpolation values for 5and 10-years-around-gap models shown in Fig. 2 are just average values calculated on
- the basis of monthly interpolation values of each model for presentation purposes only and were not used for interpolation. As can be seen, the interpolation using the multiple regression models instead of simple linear interpolation does not ignore the real variations of the temperature parameters that took place (according to the records from Lisbon and Coimbra) from September 1920 to February 1922. In particular, the inter-
- <sup>25</sup> polation using multiple regression models allowed us to preserve the following features that were observed in monthly series variations (not shown):
  - higher than estimated by the linear interpolations values of T<sub>min</sub> during the periods of November to December 1921 and July to October 1921;



- lower than estimated by the linear interpolations values of  $T_{min}$  in May 1921;
- higher than estimated by the linear interpolations values of  $T_{max}$  in December 1920, January 1921, and during the period from March to December 1921;
- lower than estimated by the linear interpolations values of T<sub>max</sub> in October 1920 and in February and May 1921.

#### 3.2 Homogenization

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## 3.2.1 Visual analysis

Figure 3a–d shows time variations of the annual series of  $T_{min}$ ,  $T_{max}$ ,  $T_{aver}$  and DTR, respectively. The grey vertical lines mark the dates of known changes in thermometer position. The variations of DTR are most important for the detection of the homogene-10 ity breaks because the non-climatic homogeneity breaks are usually radiation-related and have different effects on  $T_{min}$  and  $T_{max}$ . Therefore, such breaks could be weak in the  $T_{min}$  or  $T_{max}$  series, but clearly seen in DTR series (Wijngaard et al., 2003). DTR (Fig. 3d) variations show at least one easily detectable break in 1916. This break corresponds to the most significant change in the instruments location: movement to a new 15 place and relocating of the instruments from the top of the tower to the ground level. The changes in the measurements times (in 1947 and 1984) and possible changes in the instrument park after the gap in 1922 could not be easily detected by the visual analysis. The homogeneity break in 1916 has different effects on the monthly  $T_{min}$  and  $T_{\text{max}}$  variations (not shown). There are significant jumps in the monthly  $T_{\text{min}}$  variations 20 clearly seen during warm months (from April to September). However, there are no jumps in the monthly  $T_{max}$  variations that could be easily detected by the visual analysis. This difference could be explained by the different sensitivity of the  $T_{min}$  and  $T_{max}$ to the change in location and in the instruments height.



## 3.2.2 Homogeneity tests results

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Figure 4 shows the von Neumann ratio for 12 monthly series of  $T_{min}$ ,  $T_{max}$ , DTR and  $T_{aver}$ . This test shows strong inhomogeneities in all four series and DTR in particular. As one can see, variations of the homogeneity of the data series strongly depend on the temperature parameter:

- T<sub>min</sub> data series of warm months (from April to September) are more inhomogeneous than of cold ones;
- T<sub>max</sub> data series of warm months (from April to September) are less inhomogeneous than of cold ones with one exception May;
- DTR data series of two months only (January and February) are apparently homogeneous;
  - $T_{\text{aver}}$  these data are more homogeneous than  $T_{\text{min}}$  and  $T_{\text{max}}$ . They could be labelled as inhomogeneous with a probability of 95 % only in March and May.

Figure 5a–d show test statistics (absolute and relative) for Buishand, SNHT and Pettitt <sup>15</sup> test for  $T_{min}$ ,  $T_{max}$ ,  $T_{aver}$  and DTR, correspondingly. The average of 12 monthly statistics series is plotted in these figures to emphasize the main features of each homogeneity test statistics and for better visualisation. From Fig. 5a–d it is possible to detect the strongest break in data homogeneity around 1916 – date of movement to a new location and change in the thermometers height. Also, for some months (not shown) there

are breaks in the homogeneity around 1920s (gap and probable change of the thermometer), 1930s (unknown origin), 1947 (changes in the measurements time), 1963 (volcanic eruption), and 1984 (changes in the measurements time which coincide with volcanic eruptions).

However, these breaks are seen only for some months and not by all three homogeneity tests at the same time. Therefore, the only homogeneity break that has to be corrected is the 1916 break. Other non-climatic breaks have no statistically significant



effect or could not be corrected due to the coincident influence of other (climatic) forces like the volcanic eruption around 1984. This conclusion was confirmed later during the correction procedure (Sect. 3.3.1) – correction of possible breaks in 1922 and 1947 makes the corrected series even more inhomogeneous.

## 5 3.2.3 Preliminary conclusions

 $T_{min}$  data set shows inhomogeneities in 1916, near the 1920s, 1947, 1963 and 1984;  $T_{max}$  data set shows inhomogeneities in 1916, near the 1920s, 1930s, 1947, 1963 and, 1984; DTR data set shows strong inhomogeneity during the period 1916-1922 and, probably, a weak homogeneity break in the 1940s;  $T_{aver}$  shows weak homogene-<sup>10</sup> ity breaks around the 1920s, 1930s, 1947 and 1984;  $T_{min}$  during warm months and  $T_{max}$  during cold months are more inhomogeneous than in other months. The inhomogeneities that are not associated to known dates of instrumental changes may be due to the internal climatic variations caused, for example, by major volcanic eruptions. The most significant non-climatic homogeneity break has occurred in 1916 due to changes <sup>15</sup> in the instruments location and height. This break has to be corrected. Other breaks detected by homogeneity tests have no statistically significant effect or could not be

detected by homogeneity tests have no statistically significant effect or could not be corrected due to the coincident influence of other (climatic) forces.

## 3.3 Correction for non-climatic breaks

# 3.3.1 Correction procedure

- To correct the non-climatic break that took place in 1916 we used the procedure described in Sect. 2.2. The periods around a break which are used for calculation of the correction values were chosen in a way that maximizes the number of monthly series that fulfil two conditions: (1) the absolute and relative homogeneity tests of the corrected series have no significant peaks around non-climatic breaks; (2) the CRMSEs of the corrected series are not bigger than CRMSEs of the original data.
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In this case, the best results were obtained when  $T_{min}$  and  $T_{max}$  data sets were divided into two periods: 1888-1915 and 1916-2001. For each month the means of temperature parameters for certain time intervals ( $\pm 5$  yr for  $T_{min}$  and  $\pm 15$  yr for  $T_{max}$ ) around 1916 were calculated. The correction values are the differences between the means for time intervals after and before the break. Afterwards, monthly corrections 5 were smoothed by the 3-month adjacent averaging to obtain a reasonable annual cycle, as was described before. The correction values lower than 0.1 °C (measurement errors) were ignored (Aguilar et al., 2003). The data for the 1888–1915 period were corrected using these correction values. All correction values are shown in Fig. 6. The corrections were applied to  $T_{min}$  and  $T_{max}$  data sets. Afterwards, corrected values of 10 DTR and  $T_{aver}$  were calculated. Results of the correction as well as original data are shown in Fig. 7a-d. Please note that due to the use of standardized values, the difference between temperature series and SST anomalies presented in Fig. 7 (and similar for other stations) show differences between corrected and original series even for non-

<sup>15</sup> corrected periods: the series means and standard deviations that are calculated in the standardizing procedure change after correction.

## 3.3.2 Homogeneity of the corrected series

All four corrected data sets were subjected to the same homogeneity tests as the original data. The results of these tests for  $T_{min}$ ,  $T_{max}$ ,  $T_{aver}$  and DTR are shown in Figs. 8

- and 9a–d (similarly to Figs. 4–5). As one can see from the comparison of similar statistics for the original (Figs. 4–5) and corrected (Figs. 8–9) data, the latter data sets are less inhomogeneous but still contain inhomogeneities caused (mainly) by the volcanic eruptions occurred in the end of the 19th and 20th centuries. Some absolute tests for some months (not shown) still show breaks of homogeneity in a period lasting from
- 1922 to 1947 although there is no consistency between the three homogeneity tests (Buishand and Pettitt tests and SNHT) in relation to the dates of the breaks. The relative homogeneity tests show an almost total absence of the homogeneity breaks around dates of known instrument changes. Therefore, the correction for these breaks is not



necessary. The homogeneity level given by the von Neumann ratio of the corrected data series (Fig. 8) still depends on the temperature parameter: among all parameters  $T_{min}$  is the least homogeneous. The possible reason for the remaining inhomogeneities in the  $T_{min}$  data series is the volcanic effect. Figure 10 shows CRMSEs of corrected series (SST Porto are reference series) plotted versus corresponding CRMSEs of the original series. As one can see, the inhomogeneity level of both  $T_{min}$  (left panel) and  $T_{max}$  (right panel) decreases or stays unchanged for all monthly series.

Homogeneity breaks detected in the corrected data sets by the different homogeneity tests are rarely coincident, except for the end of the 20th century (an epoch of El Chichen and Directube eruntione and Table 2). Semetimes the tests still show breaks

- Chichon and Pinatubo eruptions see Table 2). Sometimes the tests still show breaks of homogeneity during different periods but there is no consistency between the three homogeneity tests (Buishand and Pettitt tests and SNHT) in the dates of the breaks. In our opinion, these inhomogeneities are caused by the application of the correction values which are already smoothed by a 3-months adjacent average to maintain the annual cycle (see Sect. 2.2) and we believe that in these cases additional corrections
- are not necessary. Thus, we consider the data sets of  $T_{min}$  and  $T_{max}$  corrected by the procedure described in the paper as free of non-climatic changes with a significance of at least 95%.

## 4 Lisbon IGIDL temperature series

#### 20 4.1 Data description and metadata

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The original data sets contain monthly minimum ( $T_{min}$ ) and maximum ( $T_{max}$ ) temperature and their annual means measured at Instituto Geofísico do Infante D. Luís (IGIDL), Lisbon from 1856 to 2008. The data sets length is 153 yr. Monthly data have been obtained from the daily mean data. Measurement errors are about 0.1 °C.

The meteorological station of Lisbon/Geofísico has been in regular operation since October 1854. During the first ten years the thermometers were positioned in the



terrace of the Observatory Tower of the old Escola Politécnica, located in the Jardim Botânico. This three-storied tower was built in 1854, thus leading to the foundation of the Infante D. Luiz Observatory (now IGIDL). This building proved inadequate for systematic observations and a new 4-storied tower was inaugurated in October 1863 in

- the main central edifice of Escola Politécnica, with the thermometers being installed again in the terrace. This building still houses the IGIDL today and some of its meteorological instruments, but the park of instruments containing the thermometers (the Stephenson shelter), initially installed on the platform of the new observatory tower, was transferred to the grounds in Jardim Botânico in 1941 (the distance between the
- two locations is about 120 m). In 1979 the Jardim Botânico's instrumental park location was slightly changed. Additionally in January 1977 changes in the times of observation have been made. Table 3 summarizes the information about possible non-climatic breaks that could appear in the Lisbon/Geofísico temperature series.

To test the homogeneity of the temperature data sets, the following temperature parameters have been analyzed

- 1. minimum temperature ( $T_{min}$ );
- 2. maximum temperature ( $T_{max}$ );
- 3. temperature range (DTR =  $T_{max} T_{min}$ );
- 4. monthly average temperature  $(T_{aver} = (T_{max} + T_{min})/2)$ .
- <sup>20</sup> All series contain monthly data and annual means;  $T_{min}$ ,  $T_{max}$  are measured values, DTR and  $T_{aver}$  are calculated values. To perform relative homogeneity tests the differences between standardized  $T_{min}$ ,  $T_{max}$  and  $T_{aver}$  series and standardized SST Lisbon series were calculated.

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#### 4.2 Homogenization

#### 4.2.1 Visual analysis

Figure 11a–d shows the time variations of the annual series of  $T_{min}$ ,  $T_{max}$ ,  $T_{aver}$  and DTR, respectively. As one can see, DTR variations (Fig. 11d) show two easily visible breaks in 1863/1864 and 1940/1941. These breaks correspond to the two most significant changes in the instruments location: movement to a new place in 1864 and relocation of the instruments from the top of the tower to the ground level in 1941. At first sight, it seems that the minor changes in the instruments location in 1979 were too small to have a significant influence on the data homogeneity.

These two homogeneity breaks have different influences on the  $T_{min}$  and  $T_{max}$  variations (see Fig. 11a and b). As one can see, during the first break (1864) there are significant jumps both in  $T_{min}$  and  $T_{max}$ . However, during the second break in 1941 there is a significant jump in  $T_{max}$  but a very small one (if any) in  $T_{min}$ . On the contrary, the difference between  $T_{min}$  and SST (Fig. 11a, blue line) has a significant jump in 1941, whereas the difference between  $T_{max}$  and SST (Fig. 11a, blue line) shows no visible jumps. This dissimilarity could be explained by the different character of the changes in the instrument locations: in 1864 the instruments have been moved to a new place with a new microclimate; in 1941 the change was mainly in the instruments height, not so much in location, causing a significant jump only in one of the extremes (see Aguilar et al., 2003). These conclusions were also derived from the visual analysis of the 12 monthly data series for each of the four temperature parameters (not shown) – jumps

around 1864 and 1941 are seen for almost all months.

#### 4.2.2 Homogeneity tests results

<sup>25</sup> The next step in the homogeneity analysis was to use the unbiased homogeneity tests on the monthly and annual data. We used the four above mentioned homogeneity tests.



The von Neumann test statistics for the 12 monthly series of  $T_{min}$ ,  $T_{max}$ ,  $T_{aver}$  and DTR are shown in Fig. 12. The variations of the homogeneity of monthly data series (given by the von Neumann ratio) strongly depend on the temperature parameter:

- $T_{min}$  data series of warm months are more inhomogeneous than of cold ones;
- $T_{max}$  all months show strong inhomogeneity except August (m8);

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- T<sub>aver</sub> data series of months from January to June and October (from m1 to m6 and m10) are inhomogeneous;
- DTR data series of warm months are more inhomogeneous than of cold ones.

The average of 12 monthly test statistics series (absolute and relative) for Buishand, SNHT and Pettitt test for  $T_{min}$ ,  $T_{max}$ ,  $T_{aver}$  and DTR for annual series are shown in Fig. 13a–d, respectively. The grey vertical lines mark the dates of known changes in thermometer position. As one can see, some of these dates (namely, 1864 and the period from 1916 to 1941) coincide with significant homogeneity breaks depicted by the maxima (or minima) of the curves. It has to be mentioned that for  $T_{min}$  the coincidences between the known instrumental changes dates and homogeneity break years detected by the absolute tests are rare, whereas for  $T_{max}$ , DTR and  $T_{aver}$  these coincidences are very frequent. Also, there are two periods of possible break years, detected by the homogeneity tests, that do not coincide with known dates of instrument changes: one is in the end of the 19th century-beginning of 20th century (approx. from (1880) 1890 to 1900) and the second is at the end of the 20th century (approx. from 1970

to 1990). Relative homogeneity tests (blue lines) of  $T_{min}$  show significant homogeneity breaks around 1937 (small changes in the thermometer height) and homogeneity tests of  $T_{max}$  show significant homogeneity breaks around 1941.

The cyan vertical lines in Fig. 13a–d mark the periods of strong volcanic influence. As one can see, many inhomogeneities, that are detected by the homogeneity tests but could not be associated with known dates of instrumental changes, are in a good agreement with volcanic eruption periods.  $T_{min}$  and  $T_{max}$  are sensitive and  $T_{aver}$  is very



sensitive to the volcanic influence whereas the sensitivity of DTR to the volcanic influence is weaker (at the same time, DTR is very sensitive to non-climatic influences – changes in the instrument position).

# 4.2.3 Preliminary conclusions

- <sup>5</sup> T<sub>min</sub> data sets show inhomogeneities in 1860s, near 1970s–1980s and, possibly, near 1880s–1890s; T<sub>max</sub> is more sensitive than T<sub>min</sub> to the changes of the thermometer height that took place in 1864 and from 1916 to 1941. T<sub>max</sub> data sets show strong inhomogeneity during this period. There are also some inhomogeneities near 1880s–1890s and 1970s–1980s; DTR and T<sub>aver</sub> show the same three periods of inhomogeneity: near 1880s–1890s, 1910s–1940s and 1970s–1980s. Temperature series of warm months contain more inhomogeneities than those of cold months. The inhomogeneities that are not associated to known dates of instrumental changes could appear due to the internal climatic variations caused e.g. by major volcanic eruptions. The most significant non-climatic homogeneity breaks have occurred in 1864 and 1941 due to changes in
- the instruments location (1864) and height (1941). These breaks have to be corrected. Small changes in the thermometers height took place from 1917 to 1936 and the short periods between the changes do not allow us to estimate statistically significant corrections. The dislocation of the station in 1979 does not significantly (with significance 95% or more) affect the homogeneity of the data – the means of the temperature parameters for 1041, 1078 and 1070, 2008 are the same within the instrumental
- <sup>20</sup> ture parameters for 1941–1978 and 1979–2008 are the same within the instrumental and statistical errors.

# 4.3 Correction for non-climatic breaks

# 4.3.1 Correction procedure

To correct the non-climatic breaks in the data we used the same approach as for Porto series: maximization of the number of the monthly series that (1) do not have significant



peaks in absolute and relative homogeneity tests statistics around non-climatic breaks; (2) do not increase the CRMSEs of the corrected series comparing to the ones of the original data.

In this case the  $T_{min}$  and  $T_{max}$  data sets were divided into three periods: 1853–1863, 1864–1940, and 1941–2008. We started from the most recent break – 1940/1941. For each month the means of temperature parameters for certain time intervals (± 20 yr for  $T_{min}$  and ± 45 yr for  $T_{max}$ ) around 1941 were calculated. The correction values are the differences between the means for time intervals after and before the break. Afterwards, monthly corrections were smoothed by the 3-month adjacent averaging to obtain a reasonable annual cycle. The correction values lower than 0.1 °C (measurement errors) were ignored. The data for the period 1864–1940 were corrected using these

- errors) were ignored. The data for the period 1864–1940 were corrected using these correction values. The second break (1863/1864) has been corrected in the same way using means calculated for time intervals  $1864 \pm 8$  yr both for  $T_{min}$  and  $T_{max}$ . All correction values are shown in Fig. 14. As one can see, the corrections for the second period
- <sup>15</sup> (1864–1940) for  $T_{max}$  are non-zero for all months whereas the corrections for  $T_{min}$  are equal to zero for months from March to June (m3–m6). The corrections were applied to both  $T_{min}$  and  $T_{max}$  data sets. Afterwards, DTR and  $T_{aver}$  were calculated. Results of the correction as well as of the original data are shown in Fig. 15a–d for annual series.

# 4.3.2 Homogeneity of the corrected series

- <sup>20</sup> All four corrected data sets were subjected to the same homogeneity tests as the original data. The results of these tests of  $T_{min}$ ,  $T_{max}$ ,  $T_{aver}$  and DTR are shown in Figs. 16 and 17a–d (similarly to Fig. 13). As one can see from the comparison of the test statistics between the original (Figs. 12–13) and corrected (Figs. 16–17) data series, the last ones are less inhomogeneous but still contain inhomogeneities caused (mainly) by the volcanic eruptions. Figure 16 (comparable with Fig. 12) shows the von Neumann ratio
- statistics of the corrected series. As can be seen,  $T_{min}$  is less homogeneous than  $T_{max}$  almost in all months. The possible reason for the remaining inhomogeneities in the  $T_{min}$  series is the volcanic effect clearly seen in Fig. 17a–d.

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Figure 18 shows CRMSEs of corrected series (SST Lisbon are used as reference series) plotted versus corresponding CRMSEs of the original series. As one can see, the inhomogeneity level of  $T_{min}$  (left panel) slightly decreases – dots are lower than the bisect, on the contrary, the inhomogeneity level of  $T_{max}$  (right panel) stays almost the same for 10 out of 12 monthly series but CRMSE of two monthly series slightly increases.

Homogeneity breaks detected in the corrected data sets by the different homogeneity tests are rarely coincident, except for the end of the 20th century (an epoch of El Chichon and Pinatubo eruptions – see Table 2). Sometimes the tests still show breaks of homogeneity in the period from 1917 to 1936 but there is no consistency between the three homogeneity tests (Buishand and Pettitt tests and SNHT) in the dates of the breaks. In our opinion, these inhomogeneities are caused by the application of the correction values which are already smoothed by a 3-months adjacent average to maintain the annual cycle (see Sect. 2.2) and we believe that in these cases additional for corrections are not necessary. Thus, we consider the data sets of  $T_{min}$  and  $T_{max}$  cor-

<sup>15</sup> corrections are not necessary. Thus, we consider the data sets of  $T_{min}$  and  $T_{max}$  corrected by the procedure described in the paper as free of non-climatic changes with a significance of at least 95 %.

# 5 Coimbra IGUC temperature series

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# 5.1 Data description and metadata

- <sup>20</sup> The original data set contains monthly minimum ( $T_{min}$ ) and maximum ( $T_{max}$ ) temperature and their annual means measured at Instituto Geofísico da Universidade de Coimbra (IGUC), Coimbra from 1865 to 2005. The data set length is 141 yr. Monthly data have been obtained from the daily mean data. Measurement errors are about 0.1 °C. Accordingly to IGUC logbooks, during all the period (1865–2005) the meteorological station remained in the same location – the park of IGUC. However, the park of instru-
- <sup>25</sup> station remained in the same location the park of IGUC. However, the park of instruments has undergone some changes in position and environment described in Table 3.





There were two more or less significant changes in the instruments location in 1922 and 1933; besides that, the standard (Stephenson's) shelter was installed in 1922 and in 1950 the thermometer height increased slightly (from 1.15 to 1.45 m). As previously described, the following parameters have been analysed

- 5 **1.** minimum temperature  $(T_{min})$ ;
  - 2. maximum temperature ( $T_{max}$ );
  - 3. temperature range (DTR =  $T_{max} T_{min}$ );
  - 4. monthly average temperature  $(T_{aver} = (T_{max} + T_{min})/2)$ .

All series contain monthly data and annual means;  $T_{min}$  and  $T_{max}$  are measured values; <sup>10</sup> DTR and  $T_{aver}$  are calculated values. Since Coimbra is not a coastal station, the already corrected temperature series for Porto and Lisbon were used as reference series: the differences between  $T_{min}$ ,  $T_{max}$  and  $T_{aver}$  series and corresponding series for Porto and Lisbon were calculated to perform relative homogeneity tests.

# 5.2 Homogenization

# 15 5.2.1 Visual analysis

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Figure 19a–d shows time variations of the annual series of  $T_{min}$ ,  $T_{max}$ ,  $T_{aver}$  and DTR, respectively. The grey vertical lines mark the dates of known changes in thermometer position. The DTR variations show easily a visible break in 1921/1922 (relocation of the instruments and installation of the shelter) coinciding with a significant jump in  $T_{min}$  (Fig. 19a), but not in  $T_{max}$  (Fig. 19b). Another break probably appears in 1949/1950 (abanges in thermometer beingt) it can be easen both in  $T_{max}$  and  $T_{max}$  (Fig. 19b).

(changes in thermometer height), it can be seen both in  $T_{min}$  and  $T_{max}$  data. This break is however absent in DTR data (probably, due to almost equal shifts in  $T_{min}$  and  $T_{max}$ ). There is also a small break in 1932/1933 (small relocation).



#### 5.2.2 Homogeneity tests results

The statistics of four homogeneity tests applied to this data set are shown in Figs. 20 and 21a–d. The Von Neumann ratio test (Fig. 20) shows strong inhomogeneity of monthly values which strongly depends on the temperature parameter:

- $T_{min}$  data for months from February to June (m2 to m6) are more inhomogeneous than others;
  - $T_{\text{max}}$  all months show strong inhomogeneity;
  - DTR data for months of the second half of the year are more inhomogeneous than others
- T<sub>aver</sub> data from February to June and October (from m2 to m6 and m10) are inhomogeneous (temperature data from Lisbon discussed in Sect. 3 show similar characteristics of the annual inhomogeneities variations).

The average of 12 monthly statistic series for other three homogeneity tests (in absolute and relative mode) applied to series of  $T_{min}$ ,  $T_{max}$ ,  $T_{aver}$  and DTR are shown in <sup>15</sup> Fig. 21a–d, correspondingly. It has to be mentioned that SNHT statistics both for annual and monthly  $T_{max}$  show an unexpected behaviour: despite the absence of any jumps in the temperature data, the SNHT statistic shows strong inhomogeneities at the end of the data set (2002–2005). These inhomogeneities do not correlate with inhomogeneities detected on the same data by other tests. This unexpected behaviour could <sup>20</sup> be explained by the known tendency of the SNHT to generate false alarm results close to the start and the end of data sets (Wang, et al., 2007). Therefore, to disambiguate the interpretation Fig. 21b does not show SNHT statistics for  $T_{max}$  during 2002–2005 yr. The analysis of the homogeneity tests statistics provides the most probable time periods of the breaks in the data homogeneity: around 1885–1890, around 1905, around 1916, around 1920, around 1930–1936, in the 1940s, 1960s and 1980s. Many



inhomogeneities, which are detected by the tests but could not be associated with known instrumental changes, correspond to volcanic effects.

The comparison between homogeneity test statistics of Coimbra and Lisbon data shows more or less a similar character of the annual inhomogeneities variations for <sup>5</sup> both places. These similarities arise from the proximity of Lisbon and Coimbra and likeness in the character of their climatic variation as well as from the volcanic origin of a number of inhomogeneities of the data.

## 5.2.3 Preliminary conclusions

 $T_{\rm max}$  data show more inhomogeneities than other temperature parameters;  $T_{\rm min}$  data sets show inhomogeneities near 1880s, 1900s, 1920s, 1960s and 1980-1990s; DTR 10 and  $T_{aver}$  show strong inhomogeneities around 1885–1890, around 1905, around 1916, 1922, around 1930–1936, around 1941, in the 1960s and 1980s;  $T_{min}$  and  $T_{aver}$  data have more inhomogeneities during warm months. The inhomogeneity levels of  $T_{max}$ and DTR data are more or less constant throughout the year. The most significant nonclimatic homogeneity break has occurred in 1922 due to changes in the instruments 15 location. This break is clearly seen in relative homogeneity tests statistics both for  $T_{min}$ and  $T_{max}$ . Another homogeneity break is associated with the small re-location of the instruments park in 1933. This break is seen only in relative homogeneity tests statistics for  $T_{max}$ . These two breaks have to be corrected. The change in the thermometer height in 1950 shows no significant (significance 95% or more) effect on the homogeneity of 20 the temperature data. The inhomogeneities that are not associated to known dates of the instrumental changes could appear due to the internal climatic variations caused by major volcanic eruptions.



## 5.3 Correction for non-climatic breaks

## 5.3.1 Correction procedure

To correct the non-climatic breaks in the data we used the same approach as for Lisbon and Porto series: maximization of the number of the monthly series that (1) do not have significant peaks in absolute and relative homogeneity tests statistics around nonclimatic breaks; (2) do not increase the CRMSEs of the corrected series comparing to the ones of the original data.  $T_{min}$  and  $T_{max}$  data sets were divided into three periods: 1865-1921, 1922-1932, and 1933-2004. We started from the most recent break -1932/1933. This break was corrected only in  $T_{max}$  series. For each month the means of  $T_{max}$  for time intervals of  $\pm$  10 yr around 1933 were calculated. The correction values 10 are the differences between the means for the time intervals after and before the break. Afterwards, monthly corrections were smoothed by the 3-month adjacent averaging, to obtain a reasonable annual cycle. The correction values lower than 0.1 °C were ignored. The  $T_{max}$  series for period 1922–1932 were corrected using these correction values. The second break (1921/1922) has been corrected in the same way both in  $T_{\text{max}}$  and  $T_{\text{min}}$  series using intervals of  $\pm 10$  yr for  $T_{\text{max}}$  and  $\pm 40$  yr for  $T_{\text{min}}$ . All correction values are shown in Fig. 22. The corrections were applied to  $T_{min}$  and  $T_{max}$  data sets. Afterwards, DTR and Taver were calculated. Results of the correction as well as original data are shown in Fig. 23a-d for annual series.

#### 20 5.3.2 Homogeneity of the corrected series

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All four corrected data sets were subjected to the same homogeneity tests as the original data. The results of these tests for  $T_{min}$ ,  $T_{max}$ ,  $T_{aver}$  and DTR are shown in Figs. 24 and 25a–d (similarly to Fig. 21). As one can see from the comparison of homogeneity test statistics of original (Figs. 20–21) and corrected (Figs. 24–25) series, the corrected data sets are less inhomogeneous. The statistics of the relative homogeneity tests show much less inhomogeneities in the corrected series than statistics of absolute



homogeneity tests. The corrected series still contain inhomogeneities caused (mainly) by the volcanic eruptions. It can be seen that, as a whole, the annual variations of the corrected data series homogeneity given by the von Neumann ratio still depends on the temperature parameter:  $T_{\rm min}$  is the less homogeneous among all parameters. Despite

- the fact that annual series still contain non-climatic inhomogeneities, monthly series, in most cases, are free of them. For a couple of months homogeneity tests still show breaks in homogeneity in the period from 1922 to 1933, but there is no consistency between the three homogeneity tests (Buishand and Pettitt tests and SNHT) in the dates of breaks. Figure 26 shows CRMSEs of corrected series (corrected Porto and Porto
- <sup>10</sup> Lisbon temperature series are used as reference series) plotted versus CRMSEs of the original series. As one can see, the inhomogeneity level of  $T_{min}$  (left panels) decreases slightly dots are close to the bisect, whereas on the contrary the inhomogeneity level of  $T_{max}$  (right panels) significantly decreases for all monthly series when compared to Lisbon temperature series (low panel) and for 10 monthly series when compared to
- <sup>15</sup> Porto temperature series (top panels). Therefore, the correction for these breaks is not necessary. These homogeneity tests allow one to consider the corrected series of  $T_{min}$ and  $T_{max}$  as free of non-climatic changes with a significance of at least 95 %.

## 6 Conclusions

# 6.1 Porto

- <sup>20</sup> Homogeneity tests show the presence of one strong non-climatic break in the temperature series of Porto Serra do Pilar, IGUP. This break is caused by the changes in the instruments location and height (1916). This break does not coincide with known volcanic eruptions of significant strength and should be corrected. Other homogeneity breaks detected by the homogeneity tests either have low levels of significance (lower than 95%) or coincide with (and, most probably, are caused by) strong volcanic erup-
- tions. Such is the case of the possible non-climatic break in 1984, which could not be

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corrected due to the aforementioned coincidence. The break that took place in 1916 was corrected. The corrected series were tested for the remaining inhomogeneities and accepted as free of non-climatic inhomogeneities with a significance of 95%.

## 6.2 Lisbon

<sup>5</sup> Homogeneity tests show the presence of two strong non-climatic breaks in the temperature series of Lisbon, IGIDL. These breaks are caused by the changes in the instruments location (1864) and height (1941). These breaks do not coincide with known volcanic eruptions of significant strength and should be corrected. Other homogeneity breaks detected by the homogeneity tests either have low levels of significance (lower than 95%) or coincide with (and, most probably, are caused by) strong volcanic eruptions. The breaks that took place in 1864 and 1941 were corrected. The corrected series were tested for the remaining inhomogeneities and accepted as free of non-

# 6.3 Coimbra

climatic inhomogeneities with 95% significance.

- <sup>15</sup> Homogeneity tests show the presence of two strong non-climatic breaks in the temperature series of Coimbra, IGUC. These breaks are caused by the changes in the instruments location (1922 and 1933). These breaks do not coincide with known volcanic eruptions of significant strength and should be corrected. Other homogeneity breaks detected by the homogeneity tests either have low levels of significance (lower than
- 95%) or coincide with (and, most probably, are caused by) strong volcanic eruptions. The breaks that took place in 1922 and 1933 were corrected. The corrected series were tested for the remaining inhomogeneities and accepted as free of non-climatic inhomogeneities with a 95% significance.

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**Table 1.** 90 %, 95 % and 99 % critical values for the following homogeneity test statistics: *N* of the von Neumann ratio test,  $T_0$  of the SNHT,  $X_K$  of the Pettitt test and *Q* of the Buishand partial sum tests, for data sets with different lengths (114, 141 and 153 elements).

Test		114			141			153	
	90%	95 %	99%	90 %	95 %	99%	90%	95 %	99%
von Neumann (N)	1.76	1.7	1.57	1.79	1.72	1.61	1.79	1.74	1.63
SNHI $(I_0)$	7.9	9.3	12.4	8.0	9.5	12.6	8.1	9.5	12.7
Pettitt ( $X_{K}$ )	757	864	1071	1041	1187	1472	1176	1341	1663
Buishand ( <i>Q</i> )	12.5	13.8	16.5	14.0	15.3	18.3	14.6	15.9	19.0

Table	2.	Major	volcanic	eruptions	from	1850	to	2000.	DVI	values	taken	from	the	NCDC
databa	se													

Year	annual DVI	Volcanos	Regions
1855	155	Cotopaxi	Ecuador
1861	164	Makjan/Makian	Indonesia
1875	139	Aksja	Iceland
1883	209	Krakatoa	Indonesia
1888	182	Ritter Island, Bandai-san	Papua New Guinea, Japan
1902	201	St. Maria, Saufriere, Pelee	Guatemala, St. Vincent, Martinique
1963	166.2	Agung	Indonesia
1982	366.1	El Chichon	Mexico
1991	500	Pinatubo	Philippine



Station	vears	Character of changes	Correction
	youro		00110011011
Lisbon	1864	Moving to a new building (distance is about 1 km)	yes
Lat. 38°43′ N	1918	Thermometer height change (+4.1 m)	no
Long. 9°09′ W	1920	Thermometer height change (-4.1 m)	no
Alt. 77 m	1929	Thermometer height change (+4.1 m)	no
$h_{\rm t} = 1.6  {\rm m}$	1937	Thermometer height change (+0.7 m)	no
·	1941	Thermometer height change (-22.2 m)	yes
	1977	Changes in the observation periodicity	no
	1980	Small changes in the location (within the same garden)	no
Coimbra Lat. 40°12' N	1922	Relocation of the instrument park and installing the standard shelter	yes
Lona. 8°25' W	1933	Small relocation	yes
Alt. 141 m	1950	Change of the thermometer height (from 1.15 to 1.45 m)	no
$h_{\rm t} = 1.5 {\rm m}$			
Porto Lat. 41°08' N	1916	Moving to a new location and change of the thermometer height (from 10.3 to 1.3 m above the ground)	yes
Long. 8°36' W	Feb. 1920–Sept. 1922	No measurements.	no
Alt. 93 m	·	Probable change in the instrument	
$h_{\rm t} = 1.3  {\rm m}$	1947	Changes in the measurements time	no
L.	1984	Changes in the measurements time	no
		<u> </u>	

**Table 3.** Known dates of changes in thermometer's heights ( $h_t$ ) and location for the three Portuguese stations of Lisbon, Coimbra and Porto.

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**Table 4.** Correlation coefficients between the temperature series from Porto and Lisbon ( $r_L$ ) and Coimbra ( $r_C$ ) calculated for the period 1910–1932 (± 10 yr around the gap). Significances of the correlation coefficients (p) are smaller than 0.02 with the only exception: p = 0.37 for correlation coefficients between  $T_{min}$  of Porto and Lisbon in June (m6). Regression coefficients (A, L, C) for regression models (Porto  $T_{min/max} = A + L \cdot T_{min/max}$  (Lisbon) +  $C \cdot T_{min/max}$  (Coimbra)) are chosen using the best subset procedure with maximization of adj. $R^2$  parameter and calculated using data for the period 1910–1932 (± 10 yr around the gap). (adj. $R^2 \times 100$ ) values show the per cent of the variability of the dependent variables (Porto  $T_{min}$  and  $T_{max}$  series) that has been accounted for by the model under consideration.

	T <sub>min</sub>					T <sub>max</sub>						
	<i>r</i> L	r <sub>C</sub>	A	L	С	adj. <i>R</i> ² ×100	<i>r</i> L	r <sub>C</sub>	A	L	С	adj. <i>R</i> ² ×100
m1	0.81	0.82	-1.84	0.54	0.53	67.2	0.66	0.86	1.04	0	0.92	70.7
m2	0.90	0.91	-3.89	0.73	0.56	83.7	0.86	0.97	0.36	-0.2	1.09	94.5
m3	0.82	0.89	1.31	0	0.78	79	0.89	0.96	-2.72	0.15	0.88	92
m4	0.56	0.72	0.9	0	0.87	52.9	0.88	0.92	0.07	0.1	0.81	84.3
m5	0.75	0.72	-2.55	1	0	59.6	0.92	0.85	-3.85	0.67	0.34	91
m6	0.21	0.58	9.14	-0.22	0.61	31.6	0.87	0.96	1.67	-0.17	0.97	90.8
m7	0.57	0.75	1.4	0	0.91	58.9	0.92	0.95	-0.67	0.33	0.54	90.2
m8	0.51	0.66	4.79	0	0.66	41.9	0.82	0.93	-1.28	-0.1	0.95	80.8
m9	0.75	0.83	0.55	0	0.94	68.6	0.84	0.92	0.15	0.19	0.67	80.7
m10	0.52	0.58	3.65	0	0.66	30	0.90	0.91	-2	0.63	0.33	83.3
m11	0.74	0.83	-0.13	0	1	67.2	0.76	0.56	-1.85	0.76	0.2	57.1
m12	0.76	0.77	1.14	0	0.85	58.2	0.51	0.54	8.17	0.12	0.26	21.8





**Fig. 1.** Homogenization procedure. Top – main procedure. Bottom – Correction procedure for known non-climatic breaks.











**Fig. 3.** Porto: annual variations of  $T_{min}$  (a),  $T_{max}$  (b),  $T_{aver}$  (c) and DTR (d): temperature series are shown in black, differences between temperature and SST Porto series are shown in blue. Grey vertical bands show dates of known instruments re-location (see Table 3).





**Fig. 4.** Porto: von Neumann ratio statistics for monthly series of  $T_{min}$ ,  $T_{max}$ , DTR and  $T_{aver}$ . Black straight lines show probability levels.



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**Fig. 5.** Porto: average of 12 monthly series of Buishand Q test (left panels), SNHT (middle panels) and Pettitt tests (right panels) statistics of  $T_{min}$  (a),  $T_{max}$  (b),  $T_{aver}$  (c) and DTR (d). Statistics of temperature series are shown in black, statistics of differences between temperature and SST series are shown in blue. Solid and dashed horizontal lines show probability levels of 99% and 95%, respectively. Grey vertical lines show known dates of instrumental changes, cyan broad vertical lines show periods of strong volcanic influence.



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**Fig. 6.** Porto: corrections (in °C) for  $T_{min}$  (top panel) and  $T_{max}$  (bottom panel) series for the period before the break: 1888–1915.





**Fig. 7.** Porto: annual series of  $T_{min}$  (a),  $T_{max}$  (b),  $T_{aver}$  (c) and DTR (d): temperature series are shown in black and red, differences between temperature and SST Porto series are shown in blue and cyan. Grey vertical bands show dates of known instruments re-location (see Table 3).





Fig. 8. Porto: Same as Fig. 4 but for the corrected series.



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Fig. 9. Porto: same as Fig. 5a-d but for the corrected series.





**Fig. 10.** Porto: scatter plots of CRMSE before and after homogenization of 12 monthly and the annual series for  $T_{min}$  (left) and  $T_{max}$  (right). SST Porto anomalies data are used as reference series. Dots on or below the bisect indicate data sets with unchanged or improved (increased) homogeneity, while dots above the bisect indicate data sets with increased inhomogeneity.





**Fig. 11.** Lisbon: annual variations of  $T_{min}$  (a),  $T_{max}$  (b),  $T_{aver}$  (c) and DTR (d): temperature series are shown in black, differences between temperature and SST Lisbon series are shown in blue. Grey vertical bands show dates of known instruments re-location (see Table 3).





**Fig. 12.** Lisbon: von Neumann ratio statistics for monthly series of  $T_{min}$ ,  $T_{max}$ , DTR and  $T_{aver}$ . Black straight lines show probability levels.



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**Fig. 13.** Lisbon: average of 12 monthly series of Buishand Q test (left panels), SNHT (middle panels) and Pettitt tests (right panels) statistics of  $T_{min}$  (a),  $T_{max}$  (b),  $T_{aver}$  (c) and DTR (d). Statistics of temperature series are shown in black, statistics of differences between temperature and SST series are shown in blue. Solid and dashed horizontal lines show probability levels of 99 % and 95 %, respectively. Grey vertical lines show known dates of instrumental changes, cyan broad vertical lines show periods of strong volcanic influence.





Fig. 14. Lisbon: Corrections (in °C) for  $T_{min}$  (top panels) and  $T_{max}$  (bottom panels) series for two periods between the breaks: 1853–1863 (left panels) and 1864–1940 (right panels).

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**Fig. 15.** Lisbon: annual series of  $T_{min}$  (a),  $T_{max}$  (b),  $T_{aver}$  (c) and DTR (d): temperature series are shown in black and red, differences between temperature and SST Lisbon series are shown in blue and cyan. Grey vertical bands show dates of known instruments re-location (see Table 3).





Fig. 16. Lisbon: same as Fig. 12 but for the corrected series.

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Fig. 17. Lisbon: same as Fig. 13a-e but for the corrected series.





**Fig. 18.** Lisbon: scatter plots of CRMSE before and after homogenization of 12 monthly and the annual series for  $T_{min}$  (left) and  $T_{max}$  (right). SST Lisbon anomalies data are used as reference series. Dots on or below the bisect indicate data sets with unchanged or improved (increased) homogeneity, while dots above the bisect indicate data sets with increased inhomogeneity.







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**Fig. 20.** Coimbra: von Neumann ratio statistics for monthly series of  $T_{min}$ ,  $T_{max}$ , DTR and  $T_{aver}$ . Black straight lines show probability levels.



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**Fig. 22.** Coimbra: corrections (in °C) for  $T_{min}$  (top panels) and  $T_{max}$  (bottom panels) series for two periods between the breaks: 1865–1921 (left panels) and 1922–1932 (right panels).





**Fig. 23.** Coimbra: original and corrected annual series of  $T_{min}$  (a),  $T_{max}$  (b),  $T_{aver}$  (c) and DTR (d): Coimbra temperature series (red and black) and differences between Coimbra and Porto (cyan and blue) and Lisbon (dark green and green) temperature series. Grey vertical bands show dates of known instruments re-location (see Table 3).





Fig. 24. Coimbra: same as Fig. 20 but for the corrected series.

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Fig. 25. Coimbra: same as Fig. 21 but for the corrected series.





**Fig. 26.** Coimbra: scatter plots of CRMSE before and after homogenization of 12 monthly and the annual series for  $T_{min}$  (left) and  $T_{max}$  (right). Corrected Porto (top panels) and Lisbon (bottom panels) temperature series are used as reference series. Dots on or below the bisect indicate data sets with unchanged or improved (increased) homogeneity, while dots above the bisect indicate data sets with increased inhomogeneity.

